

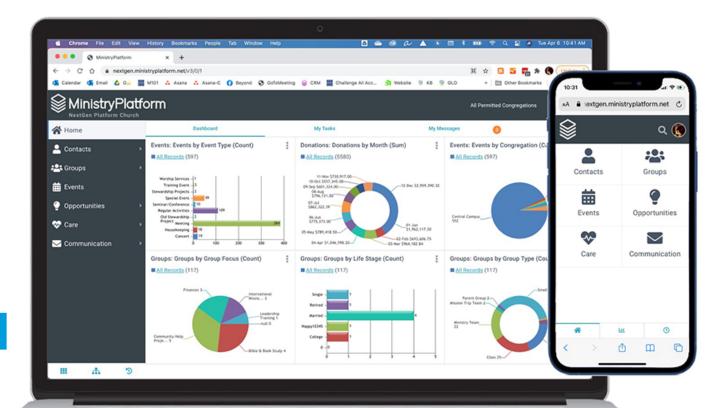
# MOBILIZE SIMPLIFY 2021

#### **NEXT GENERATION**

FOR THE CASUAL USER

THIS SUMMER 2021





#### **Next Gen Platform**

The power of the Platform – reinvented for the casual user and mobile!

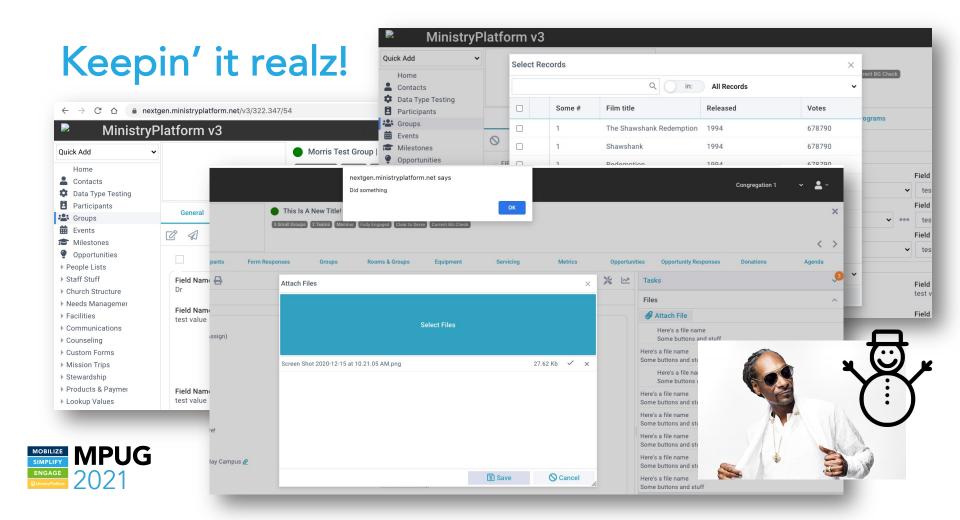


#### The Journey

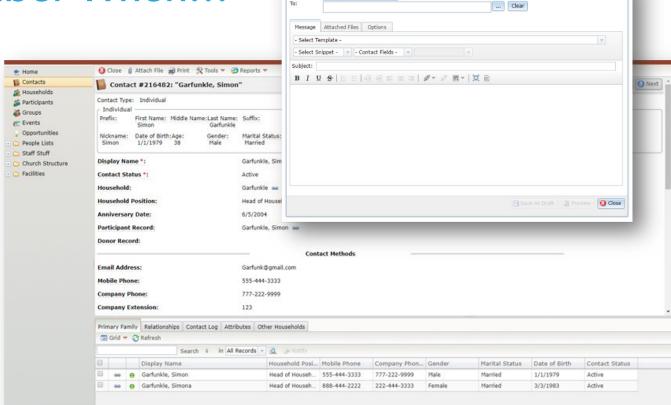
- North Star: Mobile first, casual user, ministry minded!
- Phases
  - Design/Approach
  - Pre-Alpha
  - Alpha
  - Beta
- Over 350 items!
- Over 6,500 hours!
- A small, but mighty team!







#### Remember When...

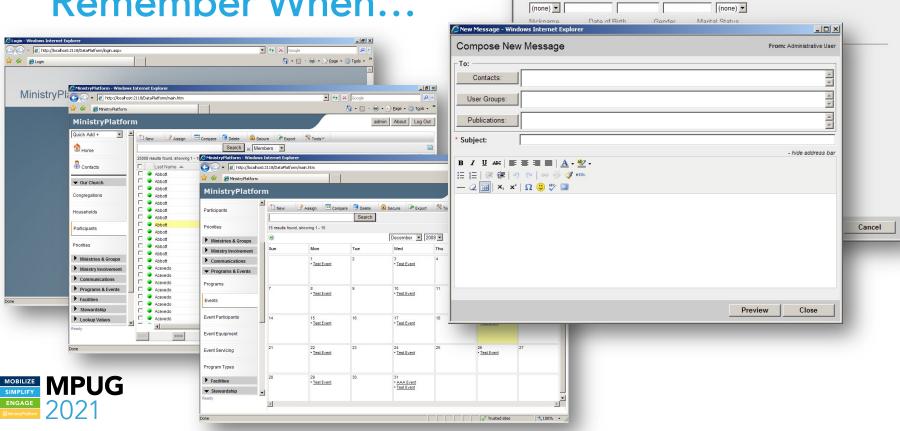


New Message

Morris, Laura



Remember When...



Mass Assignment Dialog - Windows Internet Explorer

Last Name

Suffix

MASS ASSIGN
Contact Type:

Prefix First Name

### For the Casual User

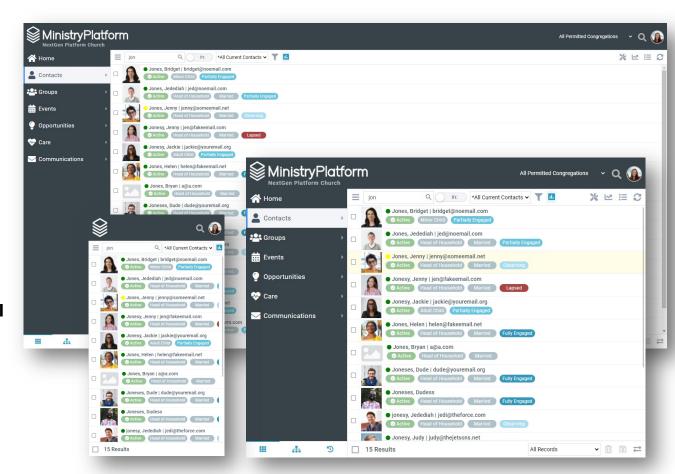
We heard ya;)





#### List Layout

- Images front and center!
- The layout on mobile
- Available on desktop and mobile
- Record Facts visual and searchable!





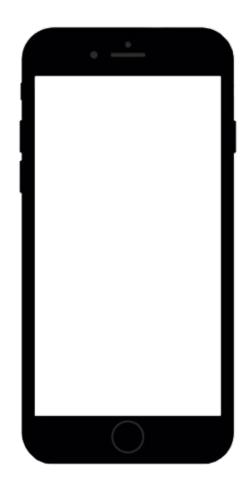


#### **Record Facts**

- Key data points at a glance!
- Single pane of glass!
- Powered by the page's Facts View!
- Available for sub-pages, too!
- Formatted by View Rules

#### Next Gen Platform

The power of the Platform – reinvented for the casual user and mobile!





# For the Super User

We didn't forget ya;)

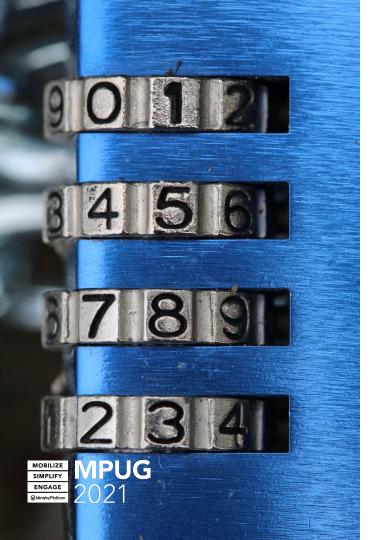




#### **Cloud File Storage**

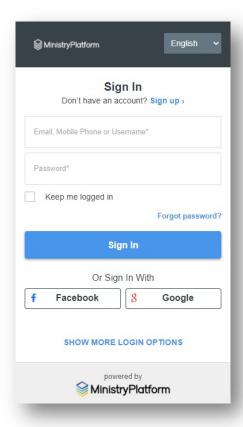
- For self-hosted and dedicated cloud customers
- Option to store files in the cloud in Azure
- Utility to make migration seamless



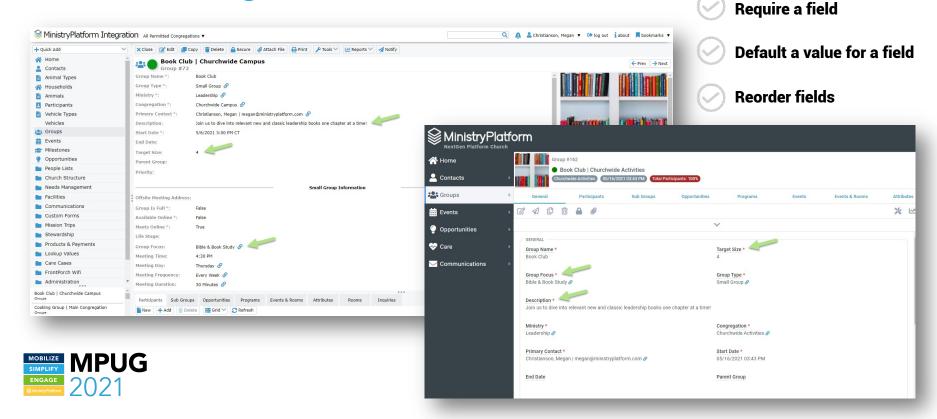


# Two Factor Authentication

- One-time access code
- Sent via email or text
- Device remembered
- Required (or not) at the User level



#### Field Management



Hide a field

#### **Next Gen Platform**

The power of the Platform – reinvented for the casual user and mobile!





### Next for Next Gen

This is the future!



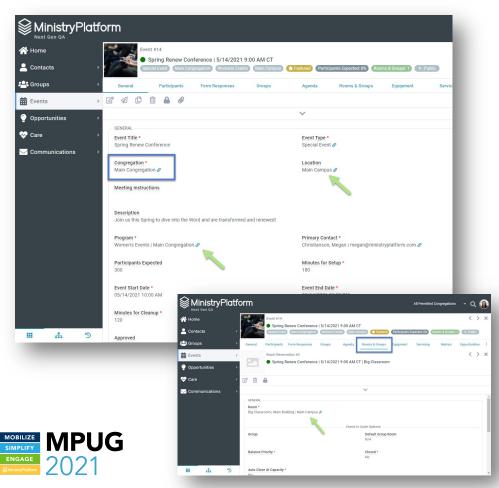


#### **Record Alerts**

Extension to Record Facts



Pop up alerts when certain Facts are met



#### Filtered Drop-Downs

- Extension of Field Management
- Dynamic drop-downs!
- For example, Events once you pick the Congregation, other options are limited:
  - Location
  - Program
  - Rooms

#### Record Insights

- Chart/Spark lines
  - Personal engagement
  - Family engagement
- **Maps** 
  - Home address
  - Campus location
- Photos/Images
  - Family Members
  - Group Leaders





## The Rollout

Just tell me when I can get it!



#### Next Gen Release

- Now // Test, test, test, polish, polish!
- Next // Early Adopter feedback!
- Summer // Initial release!
- Then // Iterate, iterate! Several smaller releases over the rest of the year!
- Deep Breath: Access to the legacy UI will be available for several months to aid the transition!



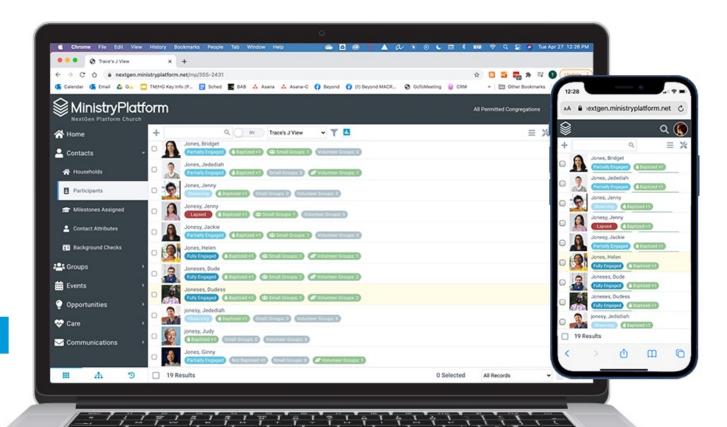


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