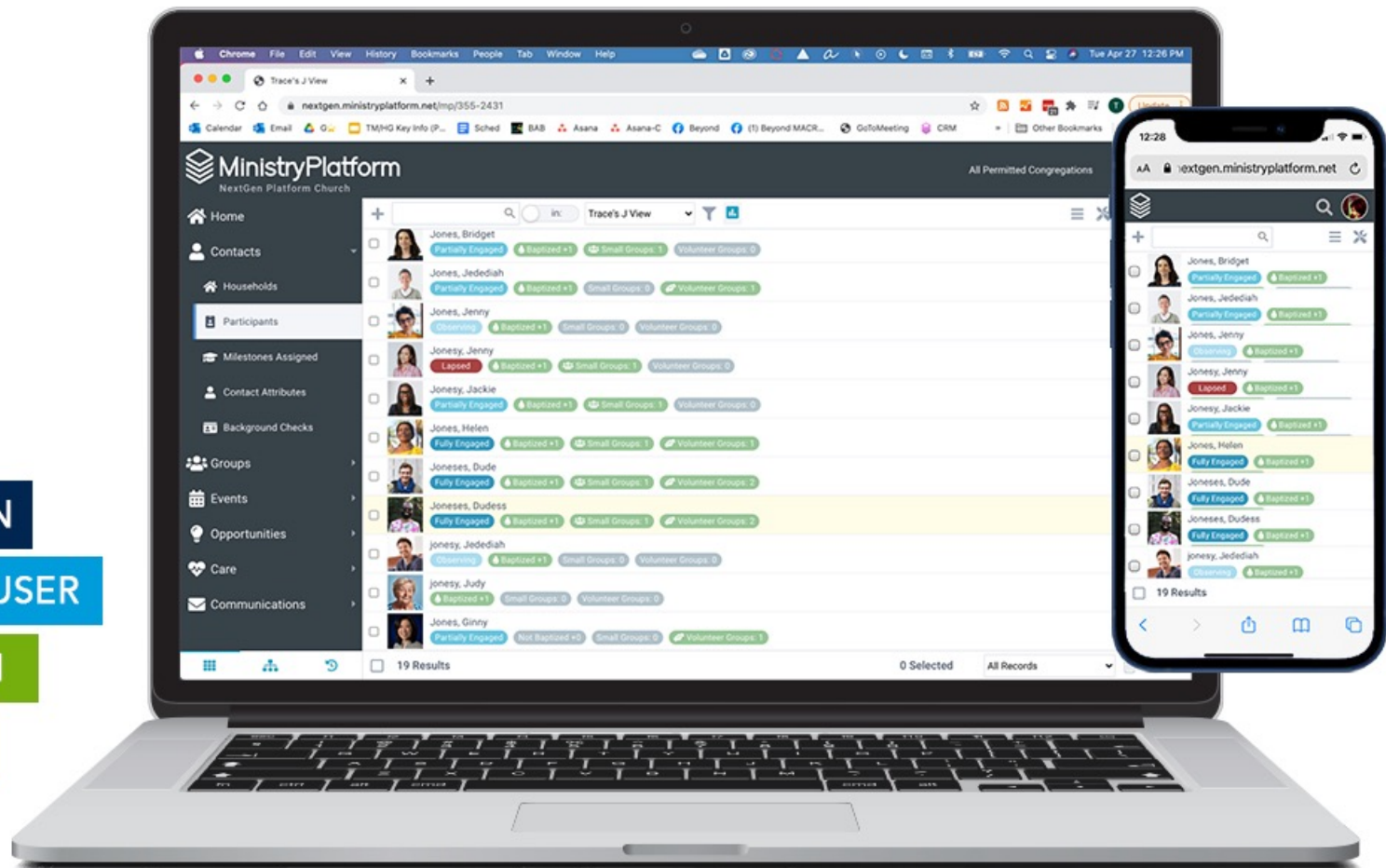SUMMER WEBINAR SERIES

FACTS AT YOUR FINGERTIPS

NEXT GENERATION

FOR THE CASUAL USER

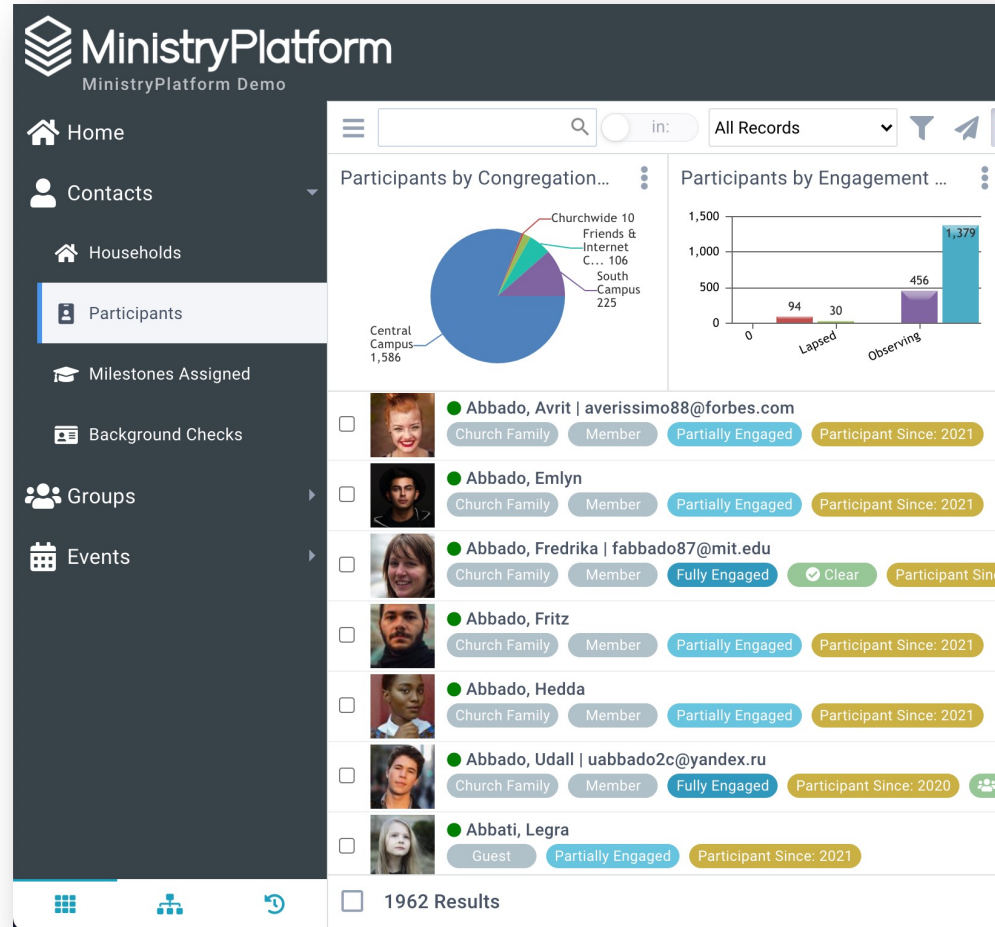THIS SUMMER 2021

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# RECORD FACTS

Record Facts show on:
- List Layout
- Open record

Searchable

Each Fact can be optionally formatted with View Rules
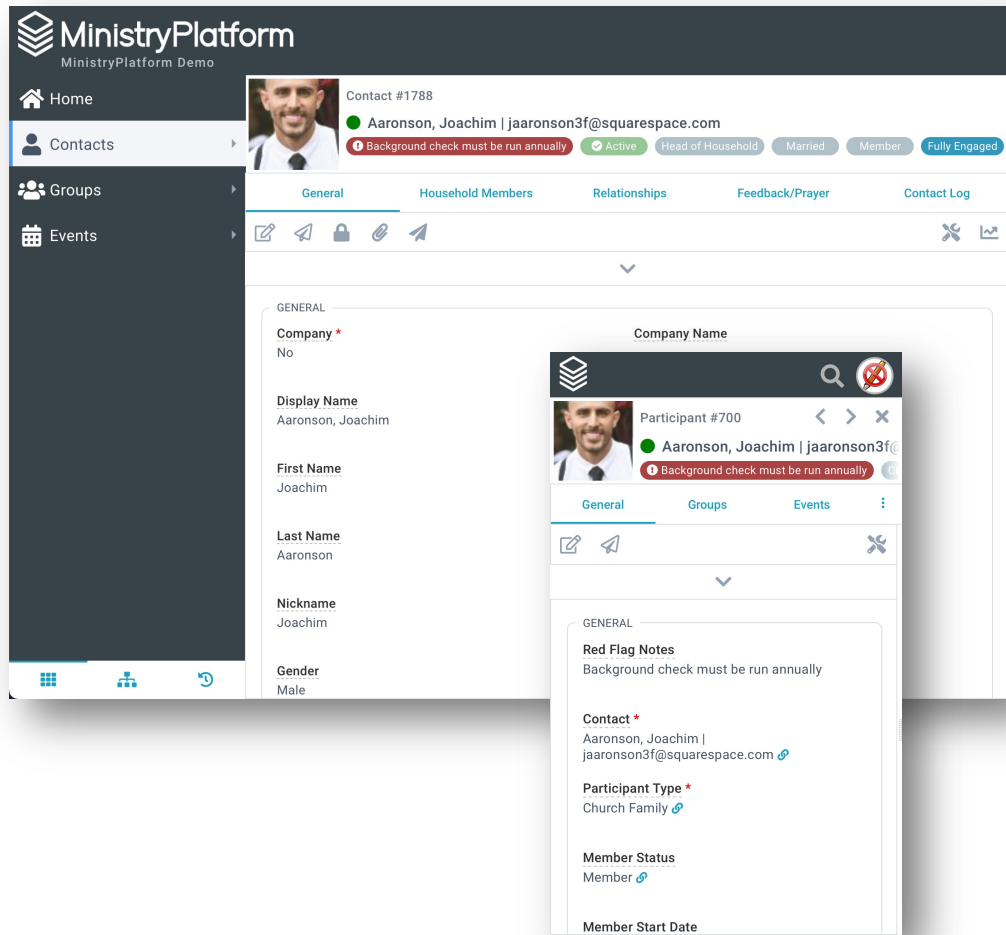
Inspiration included!

# RECORD FACTS

## Sourced from a Page's Facts View
- View identified in the "Facts View" field on the Page record
- If a View is set as a Facts View, it will **not** appear in the View drop down

## Also available on Sub-Pages

**Reminder:** The existing Red Flag Alert "hack" has been replaced with Record Facts!

# RECORD FACTS

Good ol' View
- Column = Fact pill
- Column order = Fact order

Columns can be simple or advanced
- Field
- Count
- Percentage

**Pro Tip:** Check out the advanced Advanced Search in Next Gen to create your Fact Views!

# VIEW RULES

View Rules determine background color, font color, icon presence, and more!

View Rules can apply to:
- Record Facts
- Grid Layout

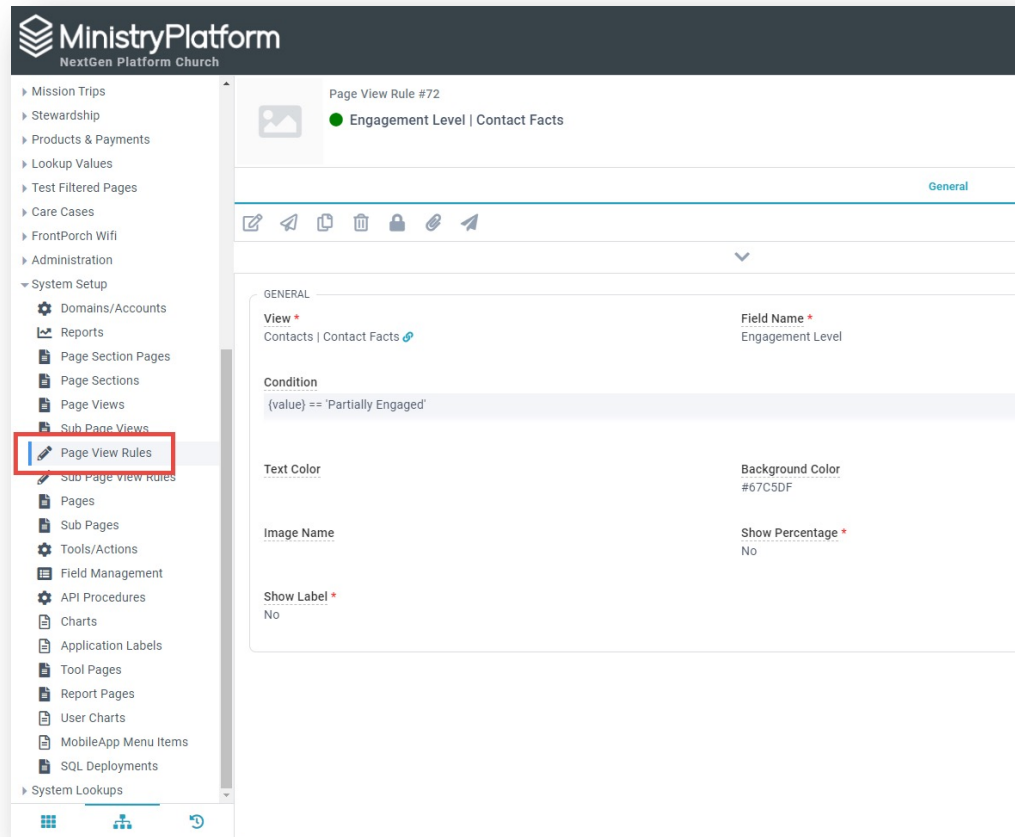View Rules include:
- Formatting
- Conditions

# VIEW RULES

## Formatting
- Text Color
- Background Color
- Image Name
- Percentage
- Label

## Conditions
- Expressed in JavaScript using {value} token
- Each View Rule influences a single outcome
- Multiple View Rules can be defined for a single field to address different outcomes

NEXT GENERATION

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