ANOTHER
"MP"
WEBINAR

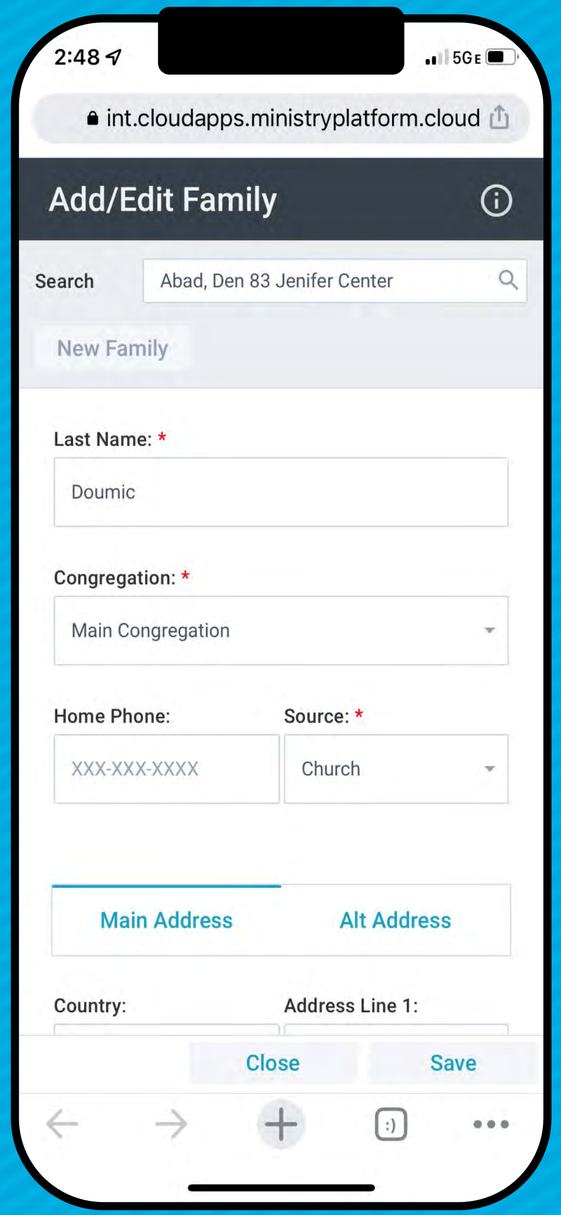
YOUR MP TOOLBOX

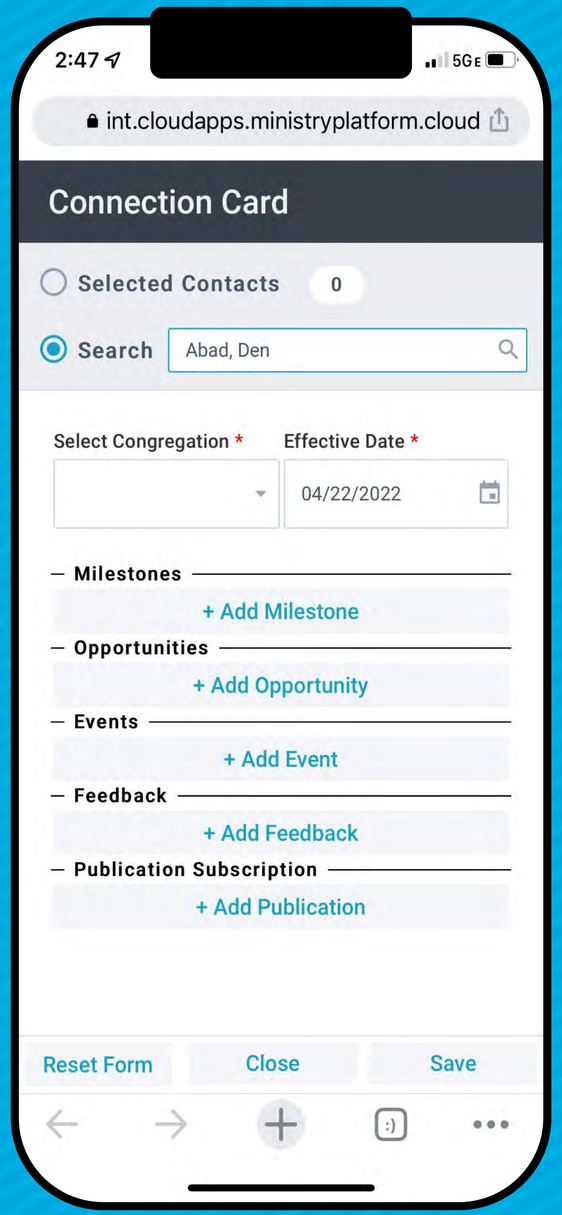
Grab your toolbox and let's get to work!

MinistryPlatform

TOOLS MAKE EVERYTHING EASIER:

- Keep data clean
- Prepare data
- Speed up data entry





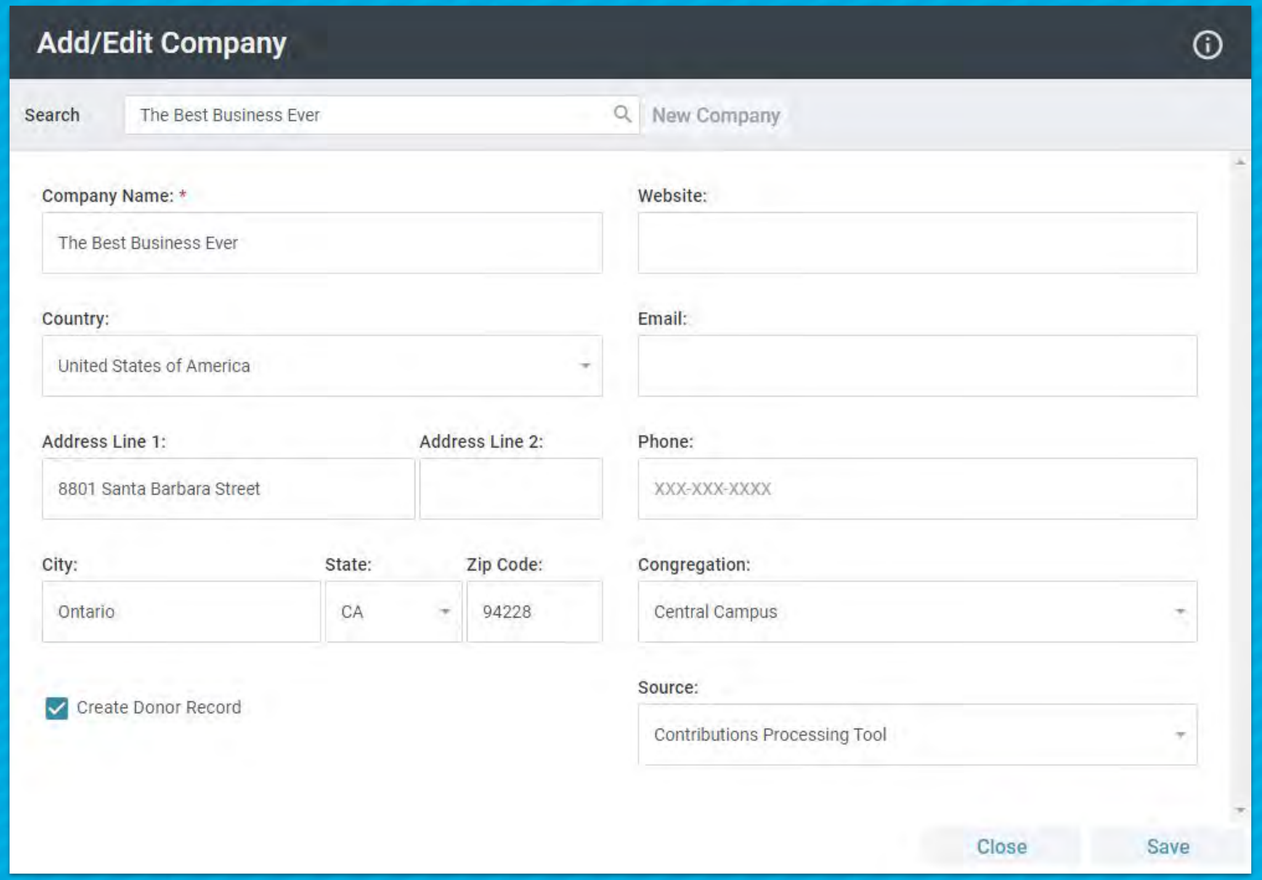
ADD/EDIT COMPANY TOOL

Easily add or edit a Company record

Fav: Search first!

New: Address auto-complete!

Bonus: On mobile!



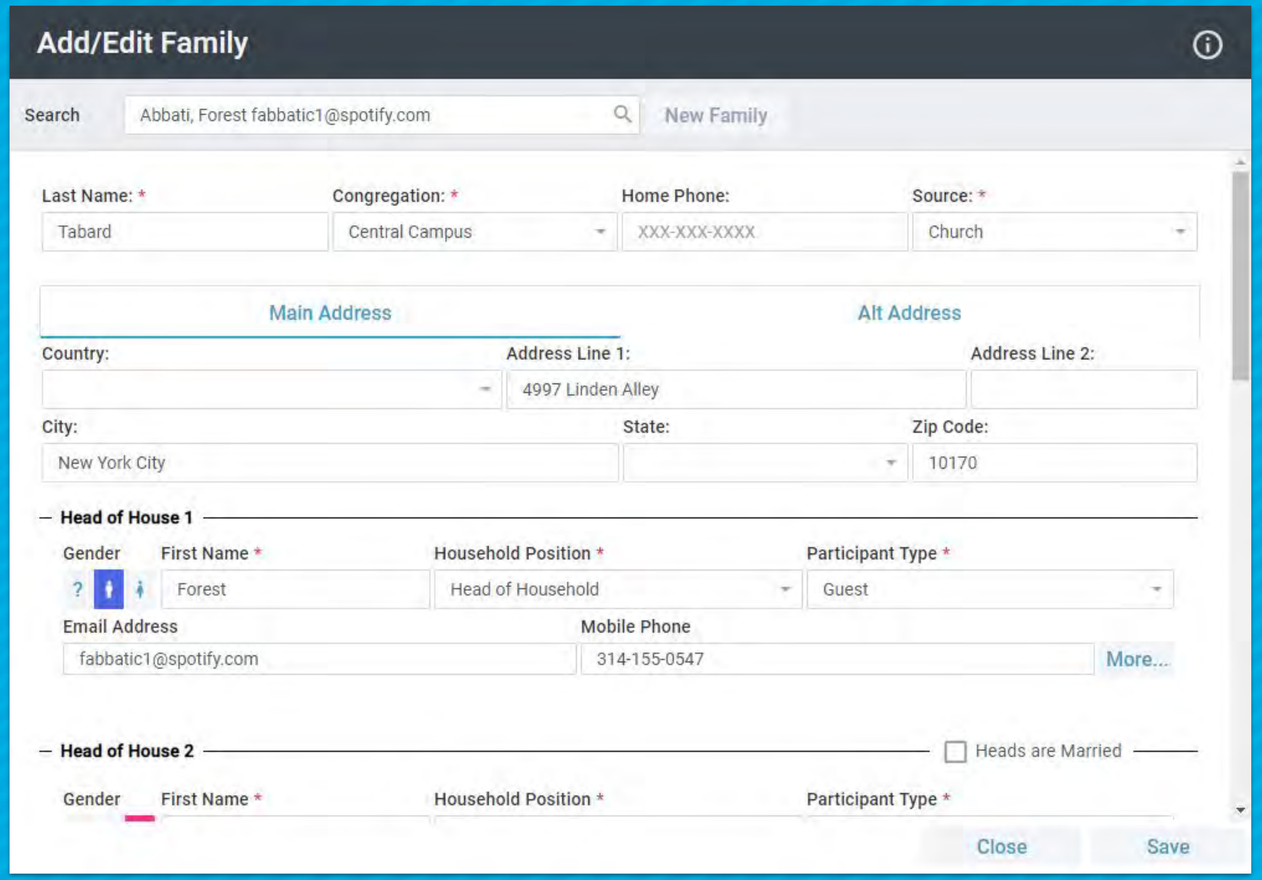
ADD/EDIT FAMILY TOOL

Easily add or edit
Households and Individuals

Fav: One-stop shop!

New: Alternate Address!

Bonus: On mobile!

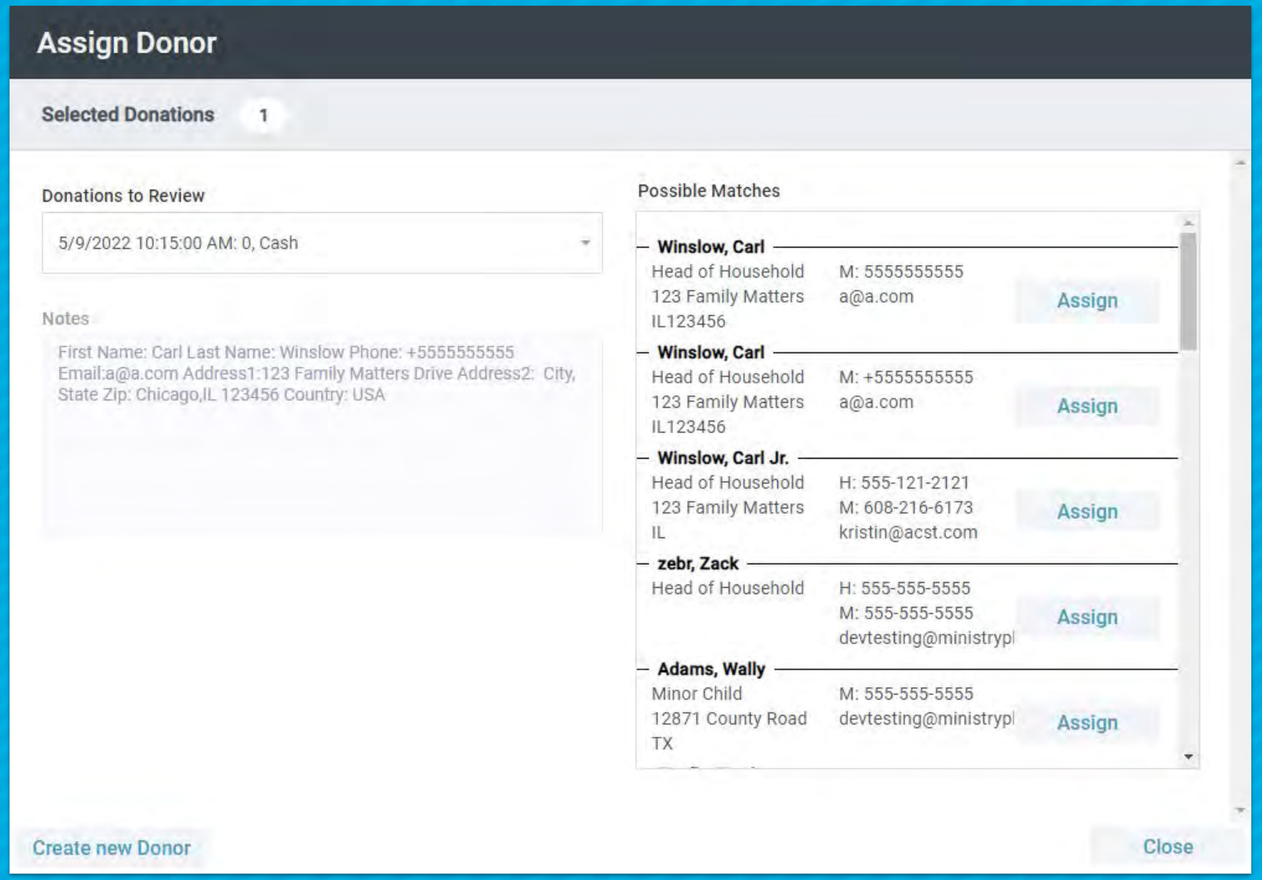


ASSIGN DONOR TOOL

Quickly review and assign Donations to an appropriate Donor record

Fav: Clean donor data!

New: Address auto-complete!

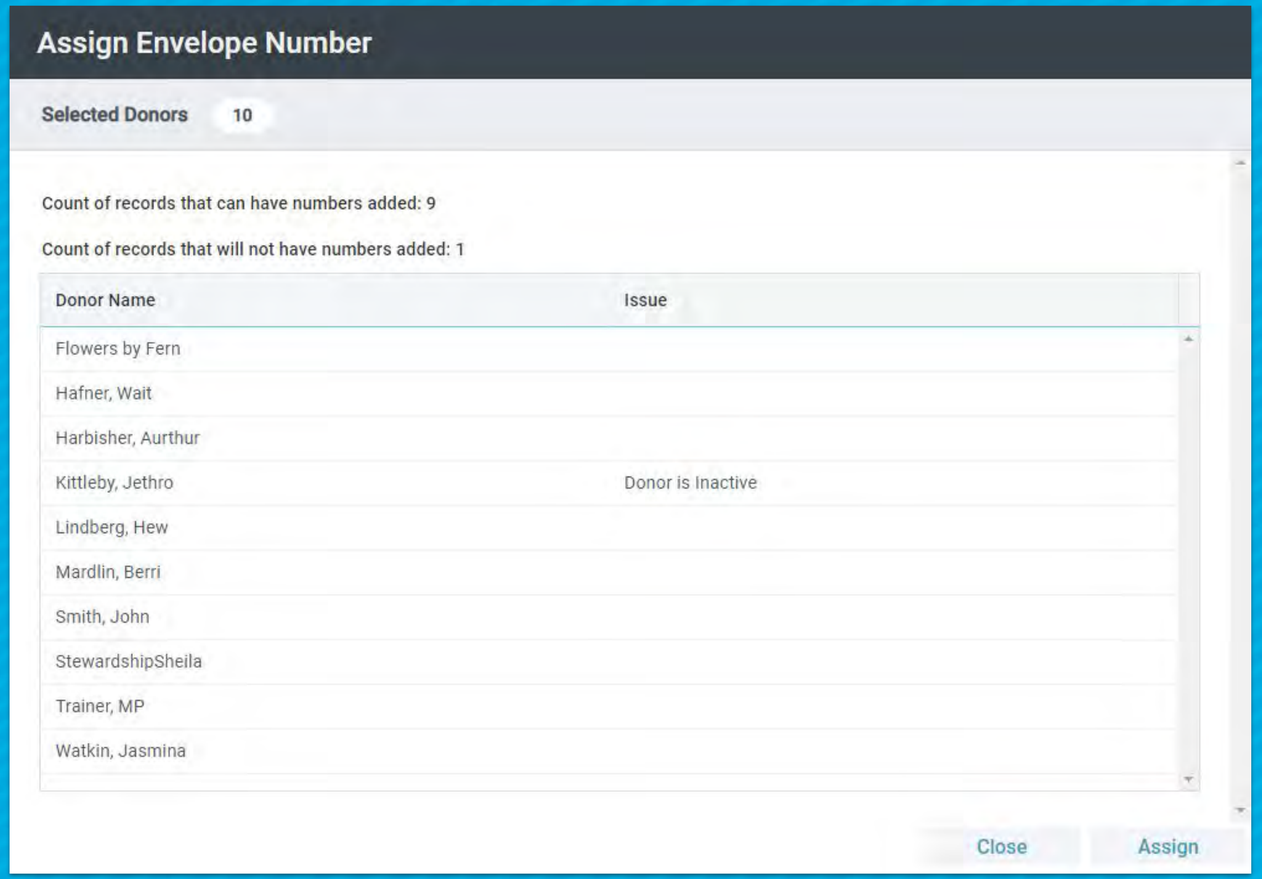


ASSIGN ENVELOPE NUMBER TOOL

Quickly add the next envelope number to a Donor record

Fav: Multiple at once!

New: Clear issue list!



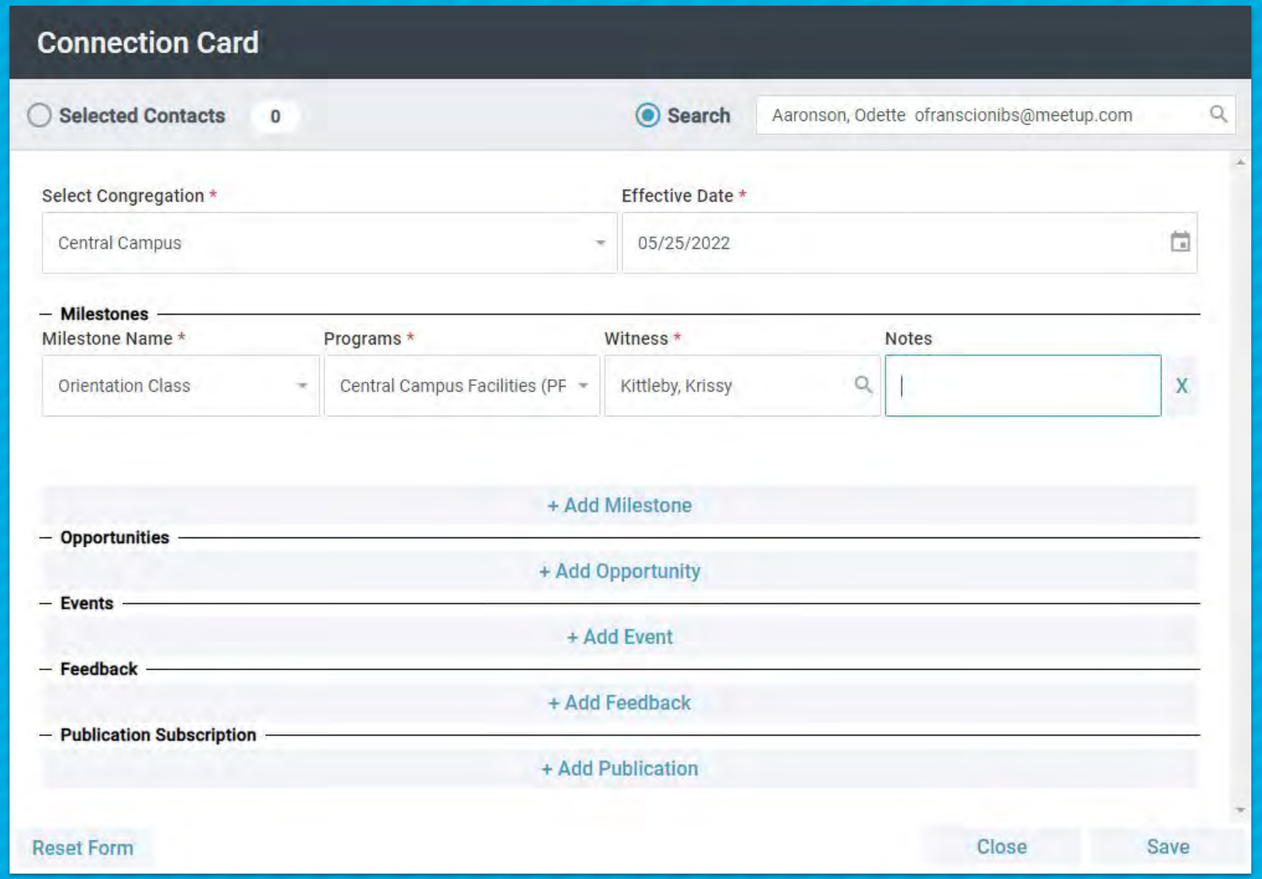
CONNECTION CARD TOOL

Easily log multiple contact points for one person at the same time

Fav: Save and repeat or reset!

New: Publication Subscriptions!

Bonus: On mobile!



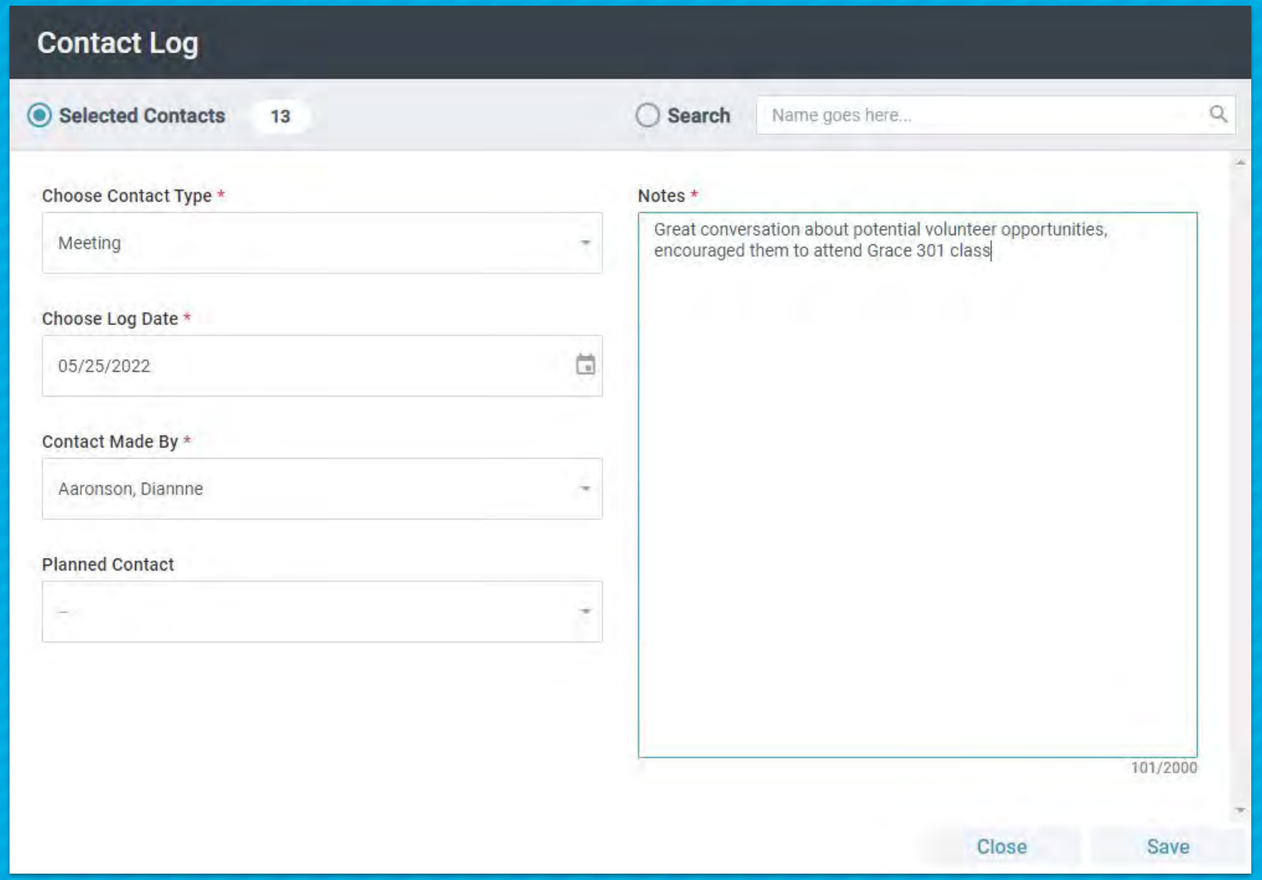
CONTACT LOG TOOL

Quickly add a Contact Log record for one or multiple individuals

Fav: Capture touchpoints!

New: Standard setter!

Bonus: On mobile!

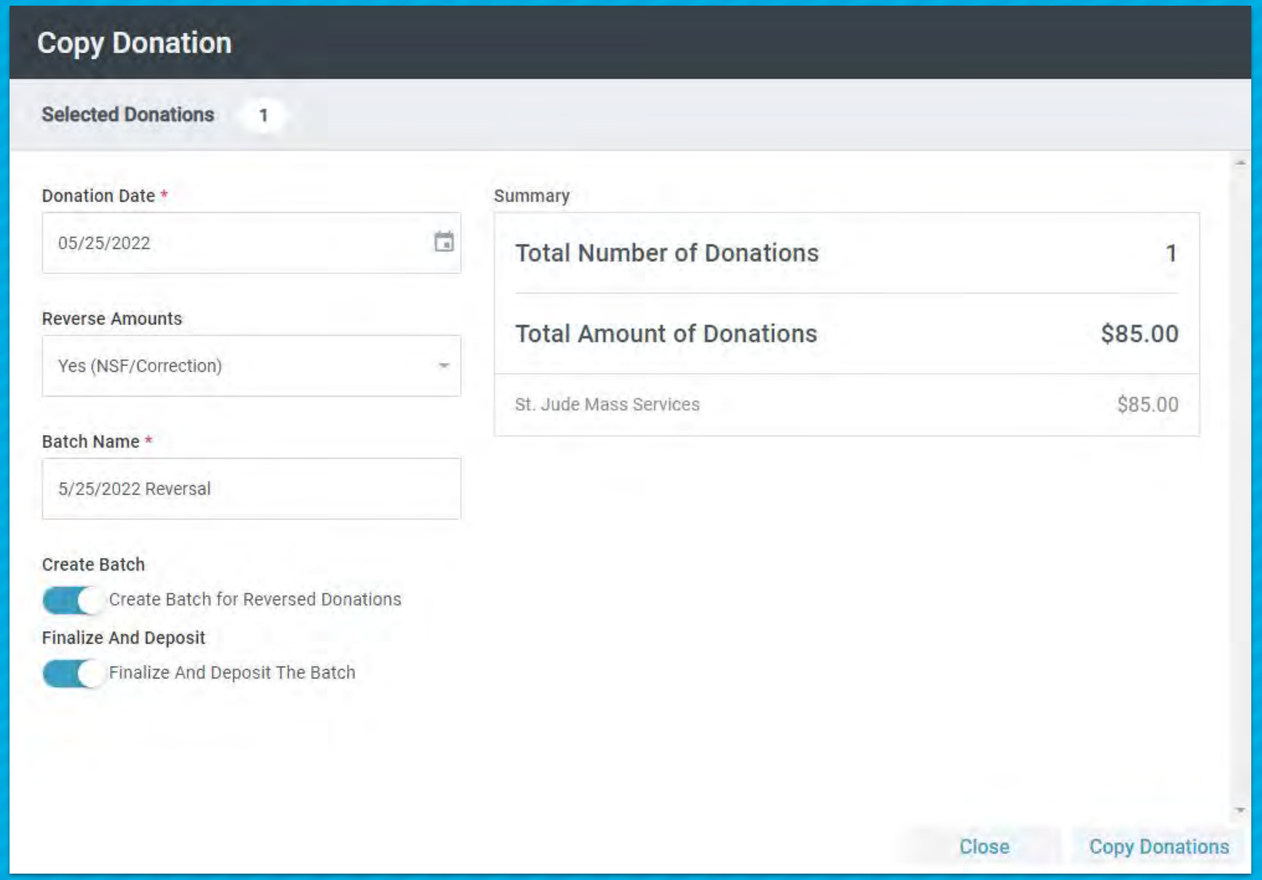


COPY/REVERSE DONATION TOOL

Easily copy or reverse a Donation

Fav: Optional finalize and deposit!

New: Tool (not report)!

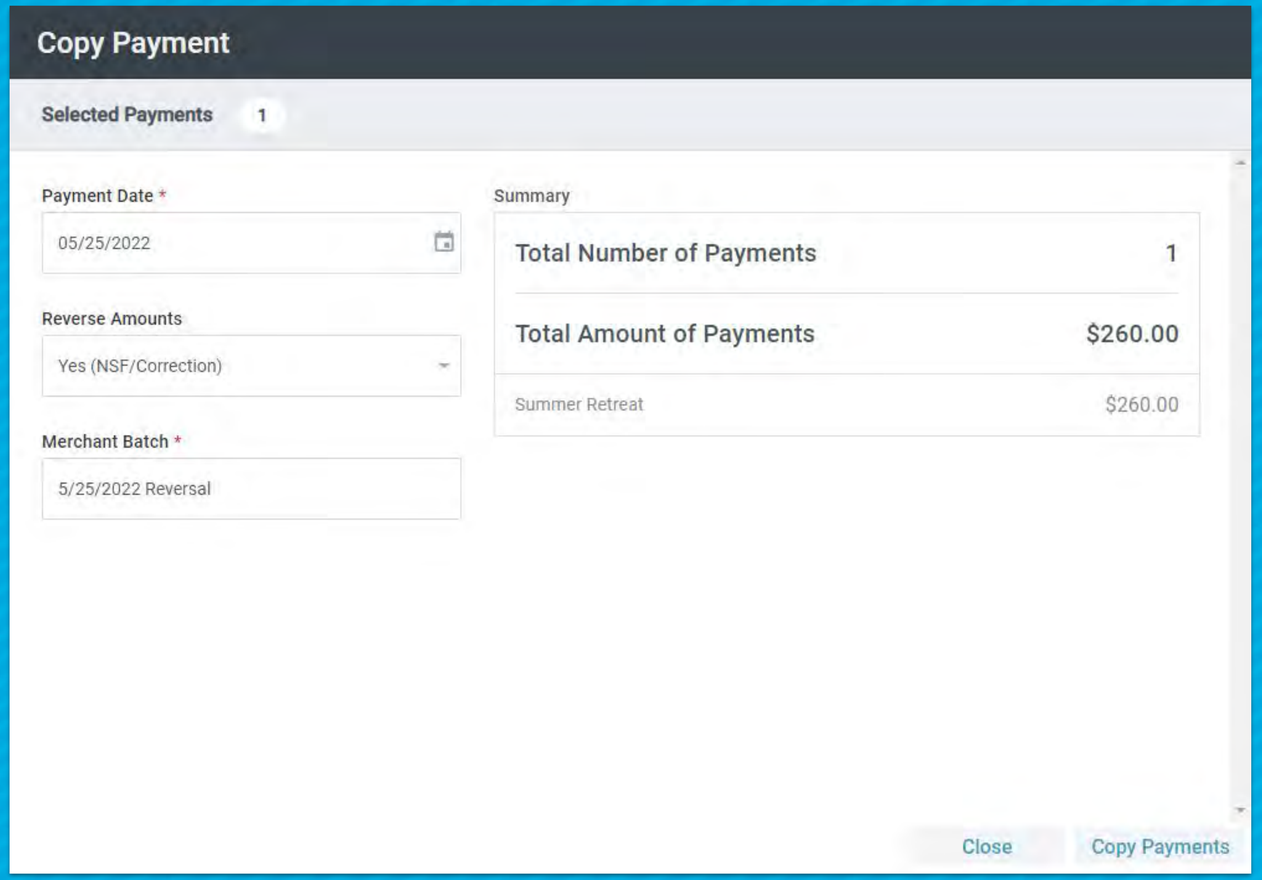


COPY/REVERSE PAYMENT TOOL

Easily copy or reverse a Payment

Fav: Saves TONS of manual steps!

New: Everything!

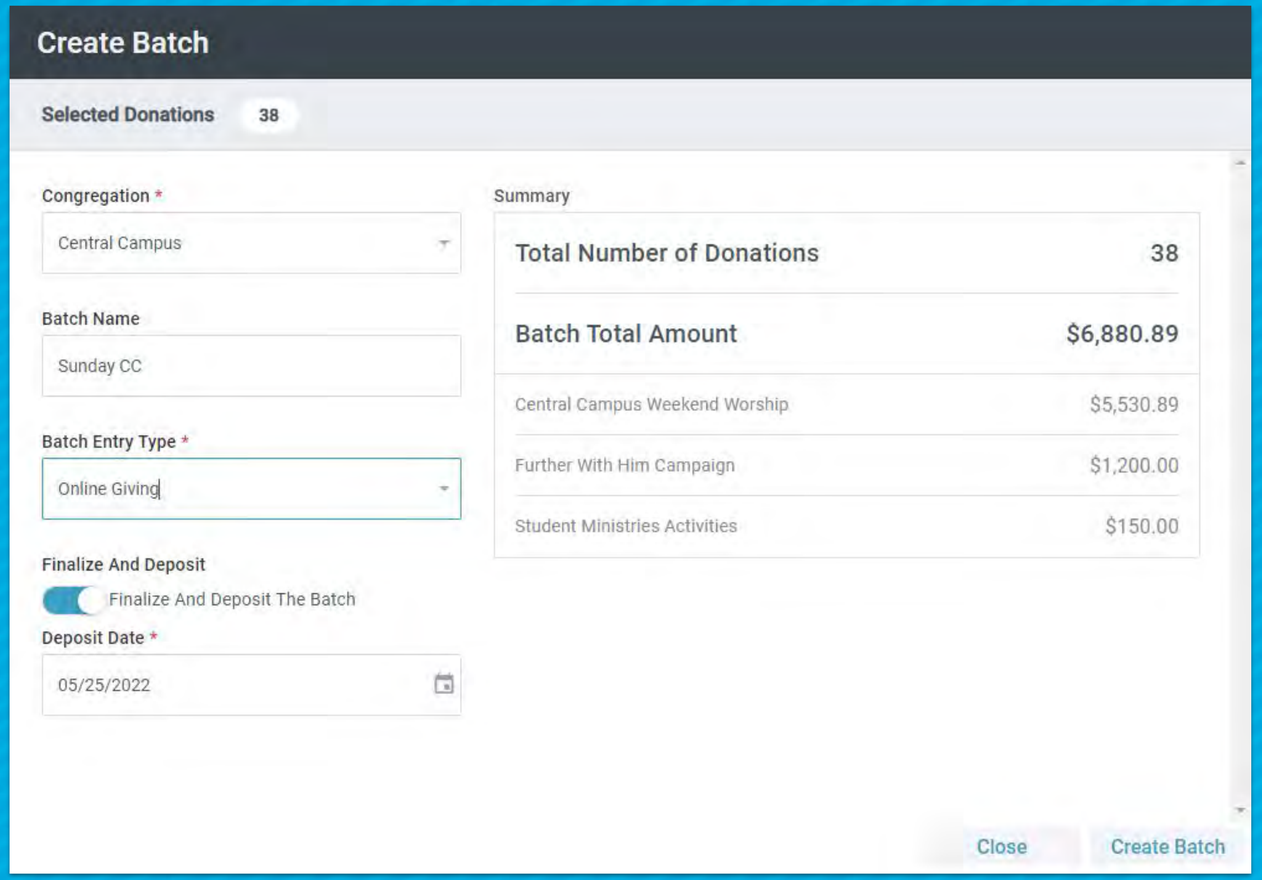


CREATE BATCH TOOL

Quickly create a Batch for the selected Donations

Fav: Optional finalize and deposit!

New: Tool (not report)!

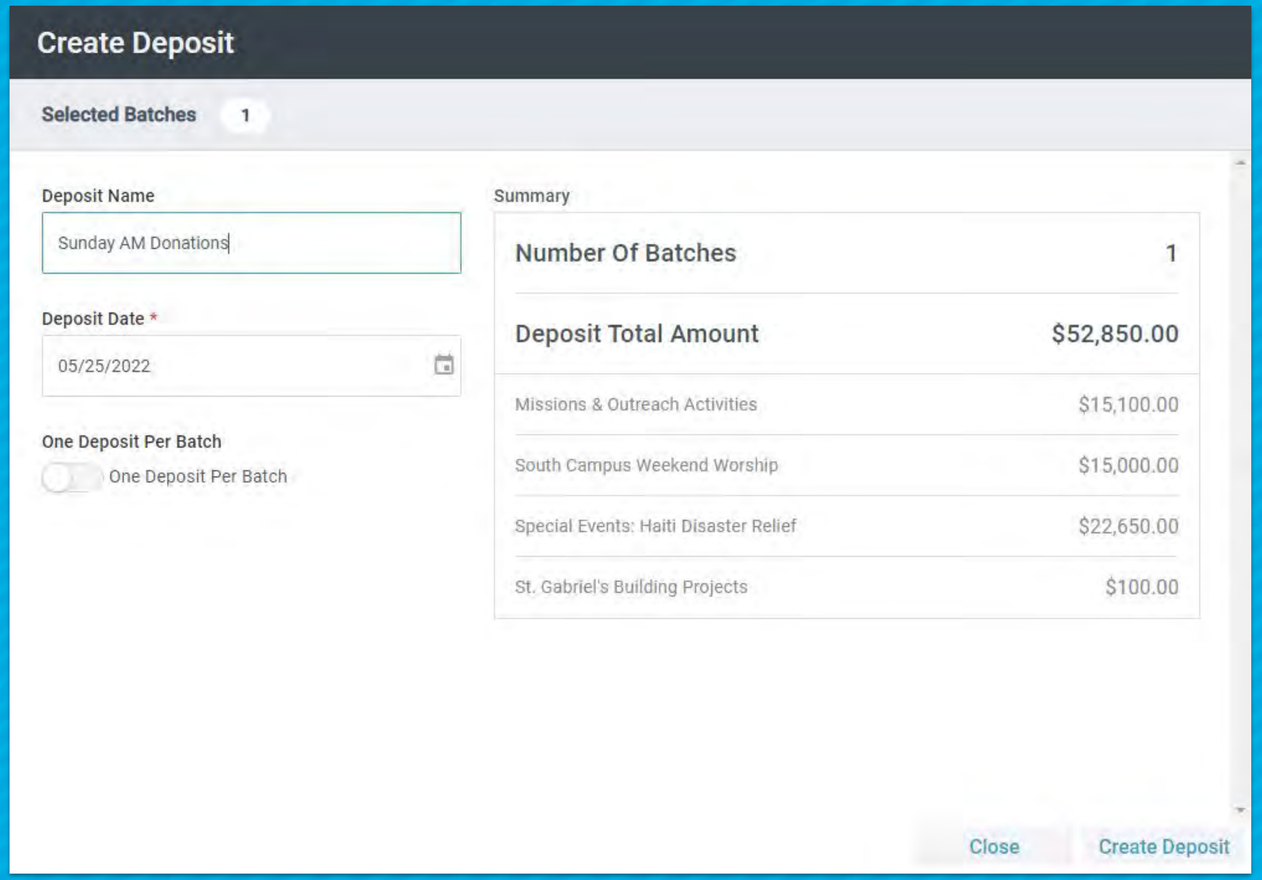


CREATE DEPOSIT TOOL

Quickly create a Deposit for the selected Batches

Fav: Optional one Deposit per Batch!

New: Tool (not report)!

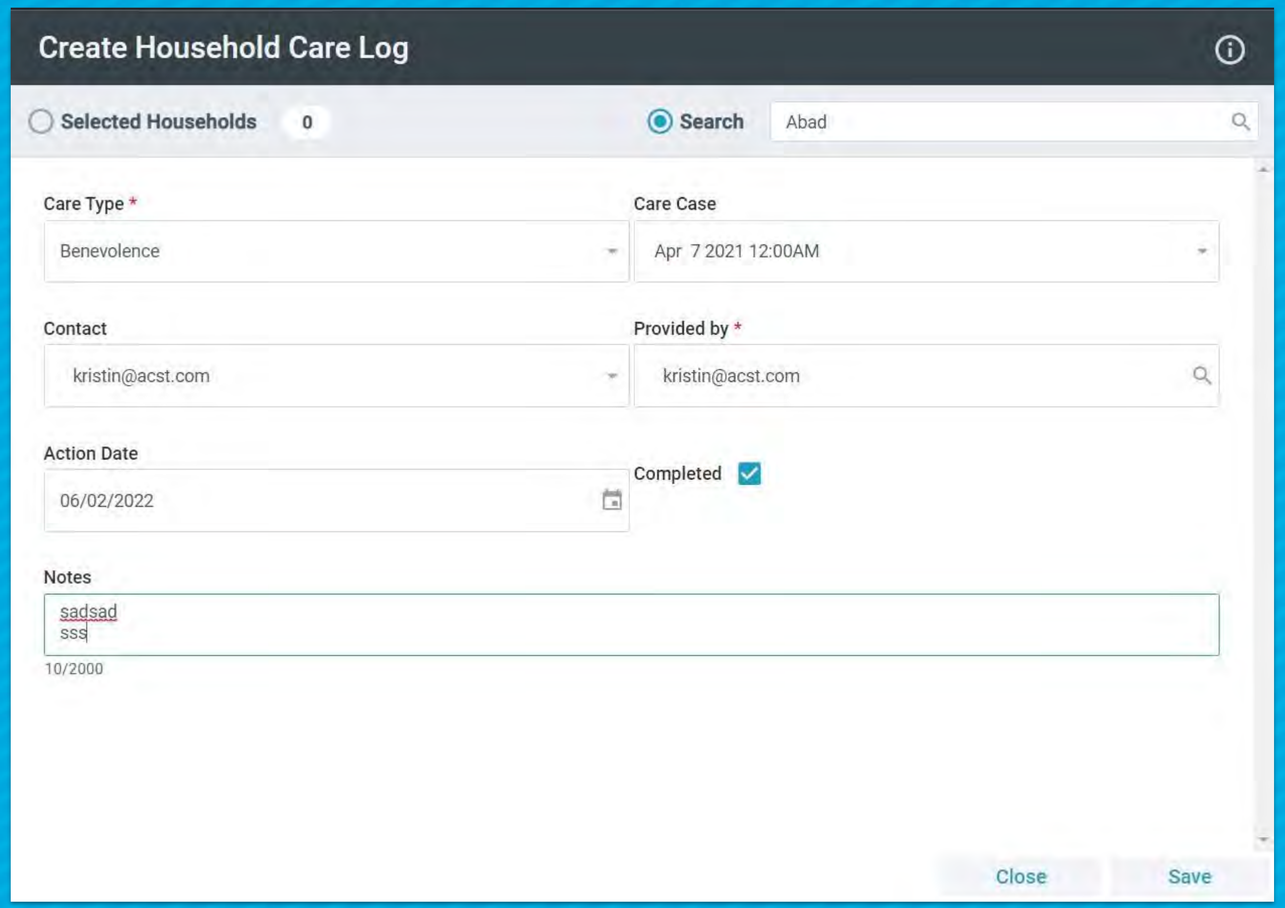


CREATE HOUSEHOLD CARE LOG TOOL

Quickly add a Household Care Log record

Fav: Equip staff or volunteers to enter without access to Care Case details!

New: Everything!

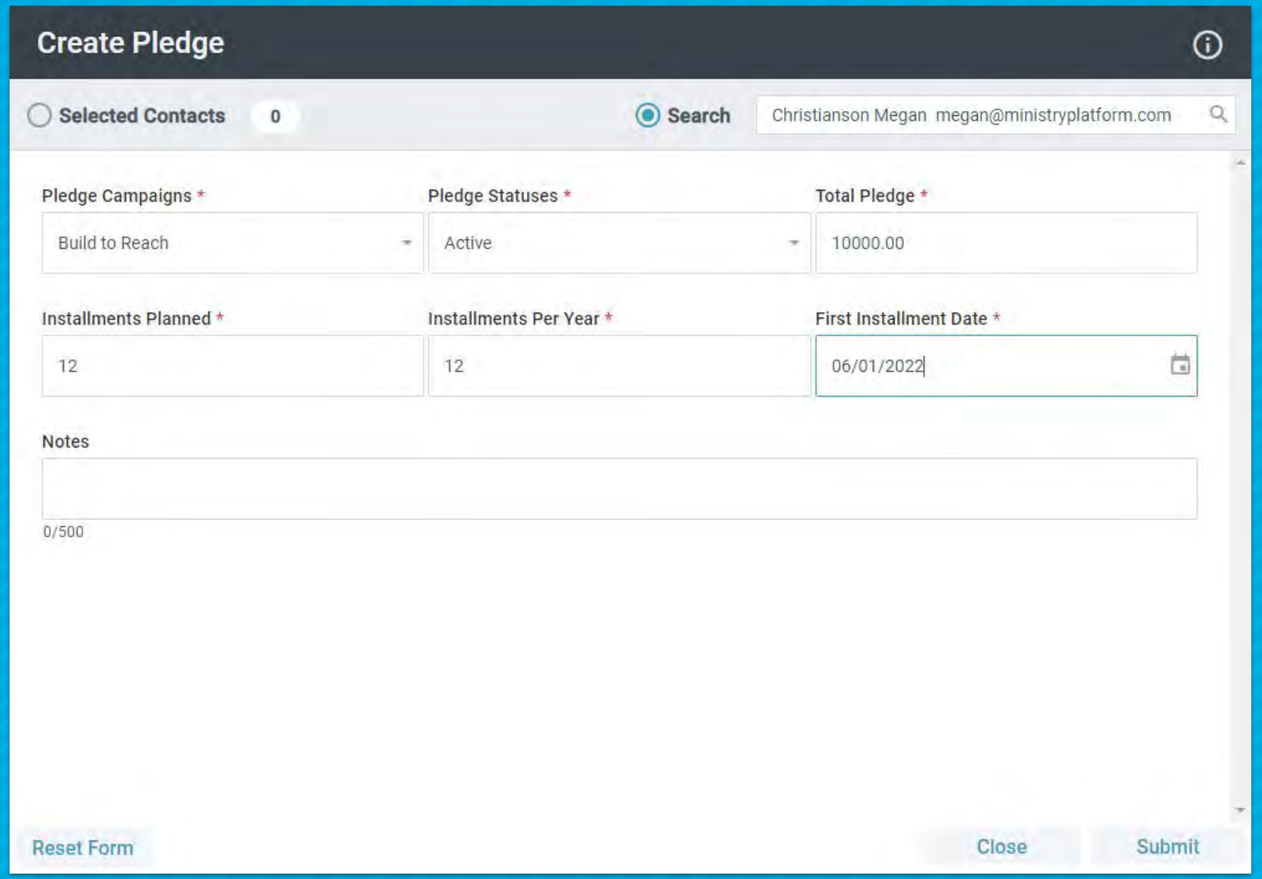


CREATE PLEDGE TOOL

Quickly add a Pledge record

Fav: Empower staff or volunteers to enter without access to Campaign or Donation details!

New: Everything!



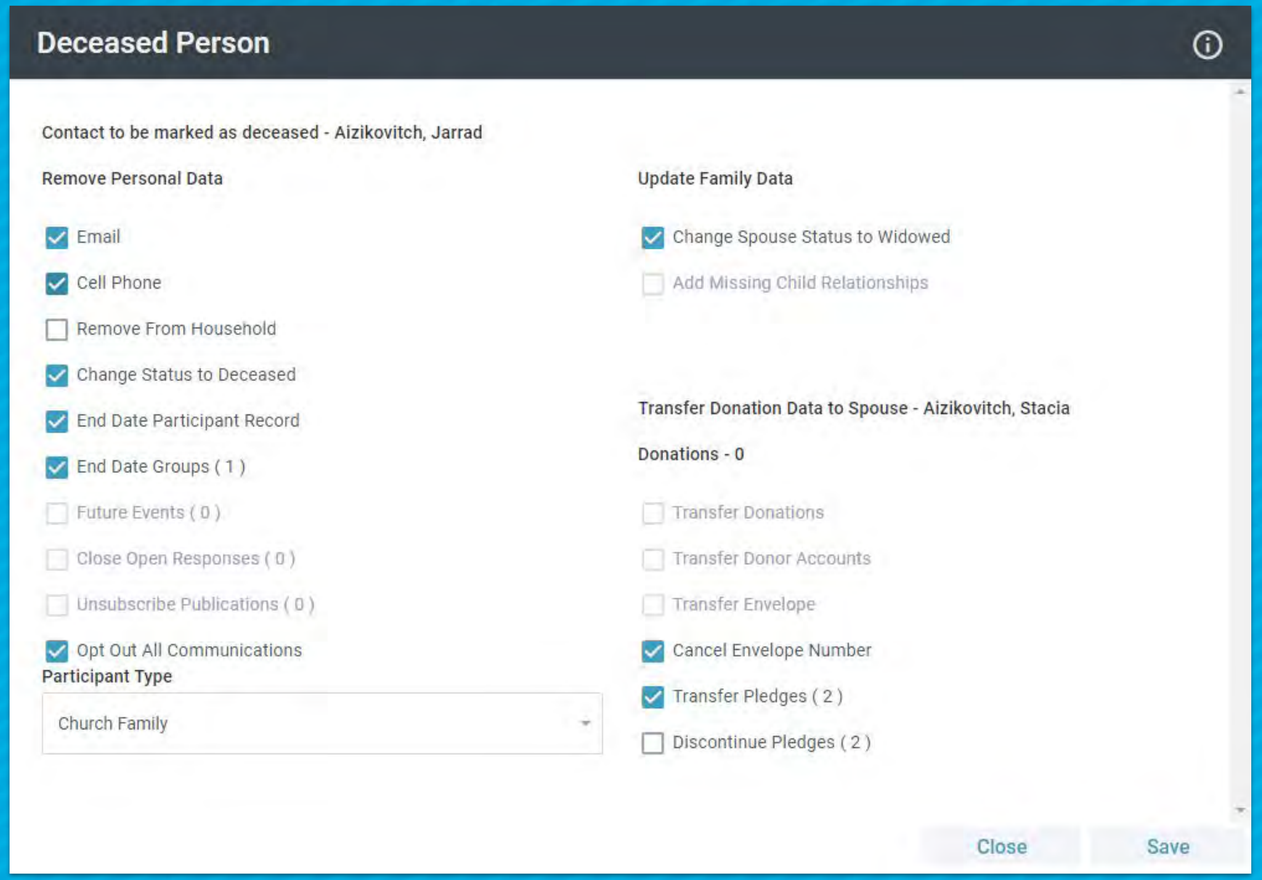
DECEASED PERSON TOOL

Quickly identify and update records to update when an individual passes away

Fav: One-stop shop!

New: Explicit Date of Death!

Bonus: On mobile!



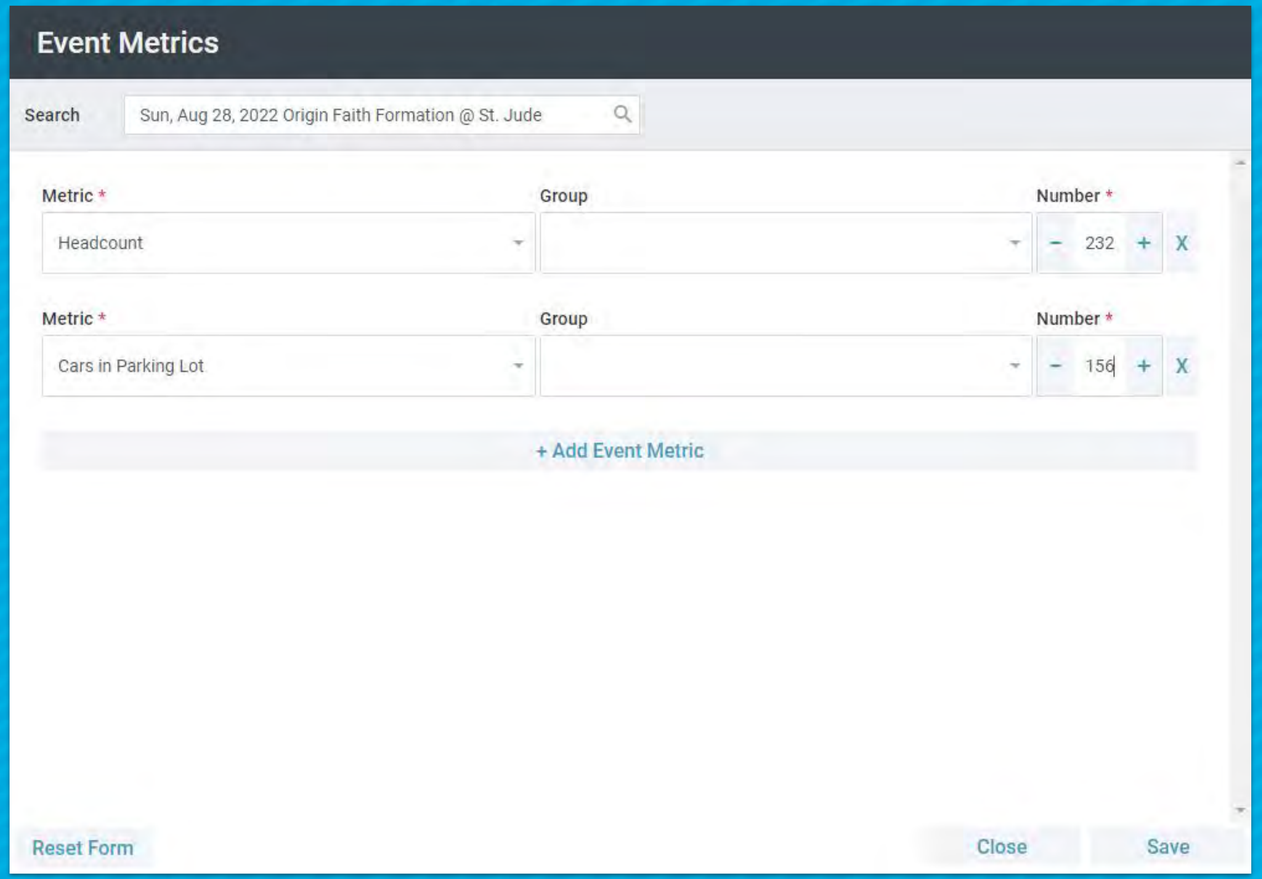
EVENT METRICS TOOL

Quickly enter metric information for an Event

Fav: Save and repeat or reset!

New: Multiple metrics!

Bonus: On mobile!



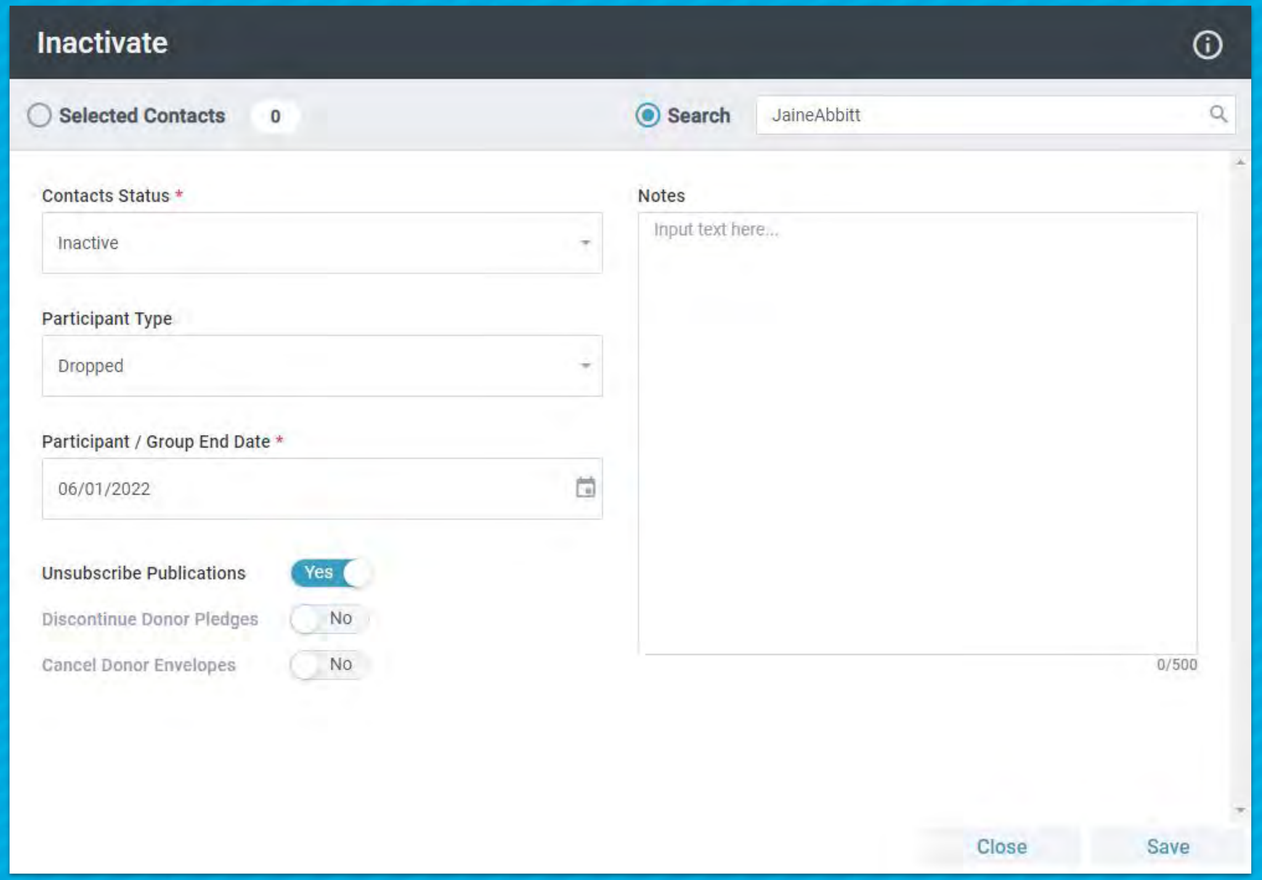
INACTIVATE TOOL

Quickly inactivate individuals or companies that no longer participate in your church

Fav: One-stop shop!

New: Unsubscribe from Publications!

Bonus: On mobile!

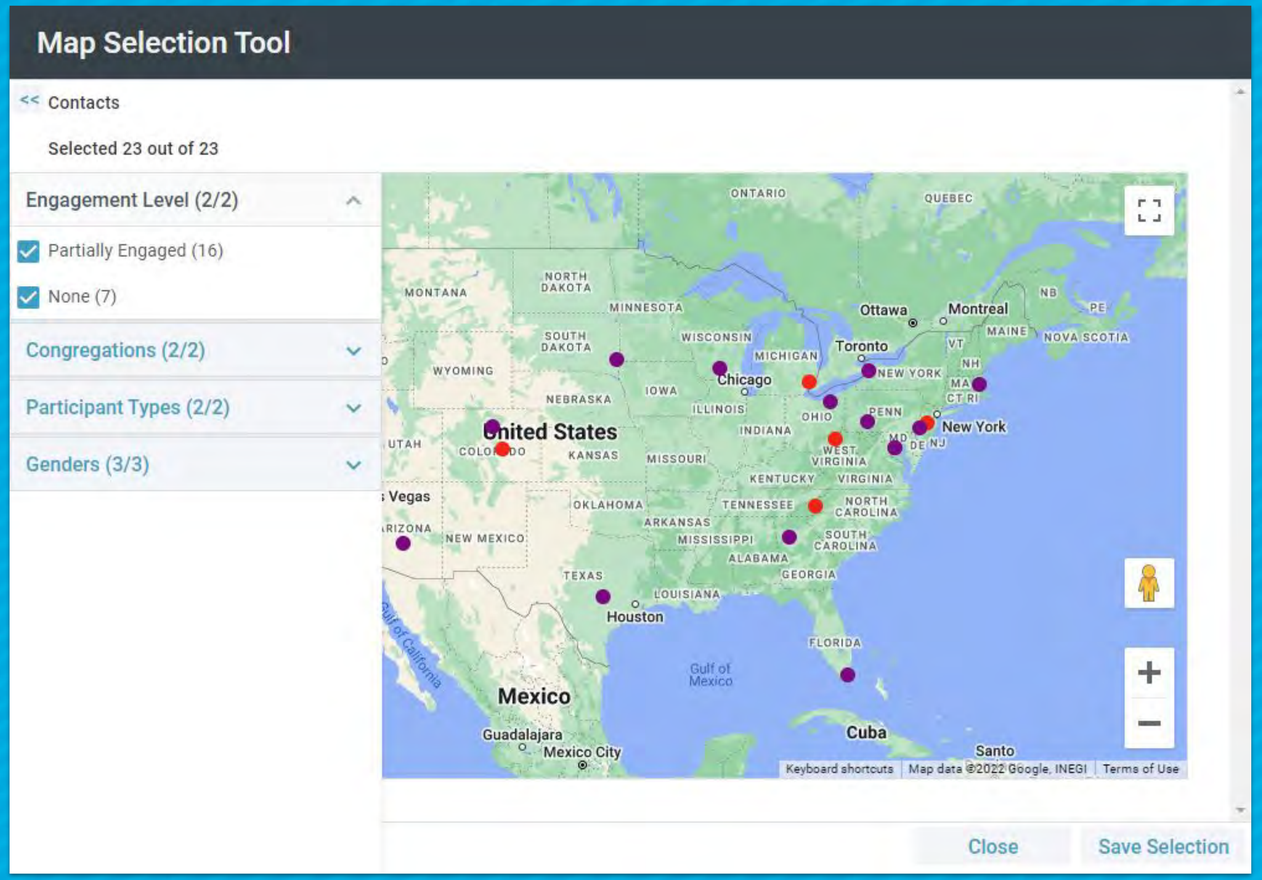


MAP MY SELECTION TOOL

Easily visualize and interact with records on a map

Fav: Color coding!

New: Up to 1,000 records!

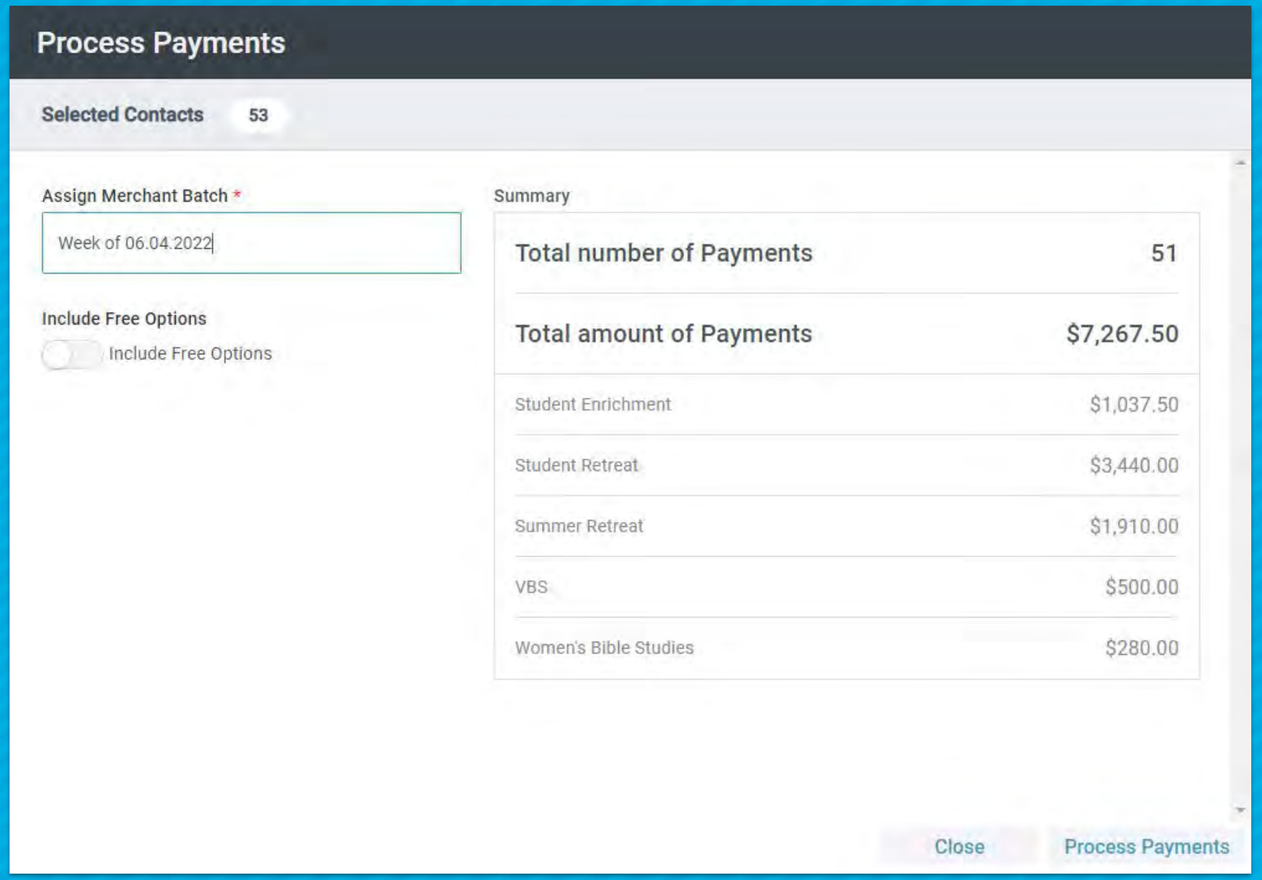


PROCESS PAYMENTS TOOL

Quickly review a selection of payments and process them, if desired

Fav: Optional include free!

New: Tool (not report)!



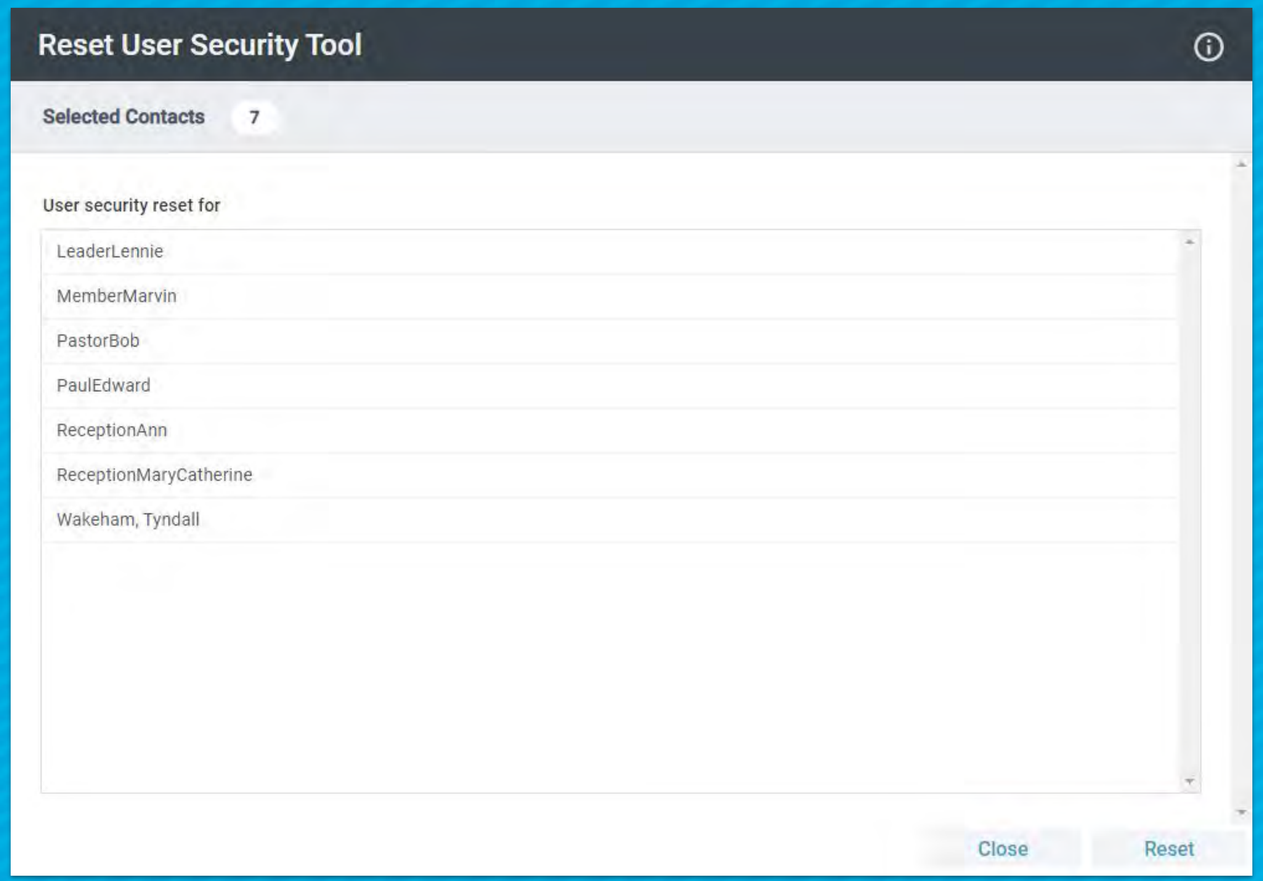
RESET USER SECURITY TOOL

Quickly reset the User and Contact GUIDs on desired records

Fav: Security!

New: Audit Log!

Bonus: On mobile!



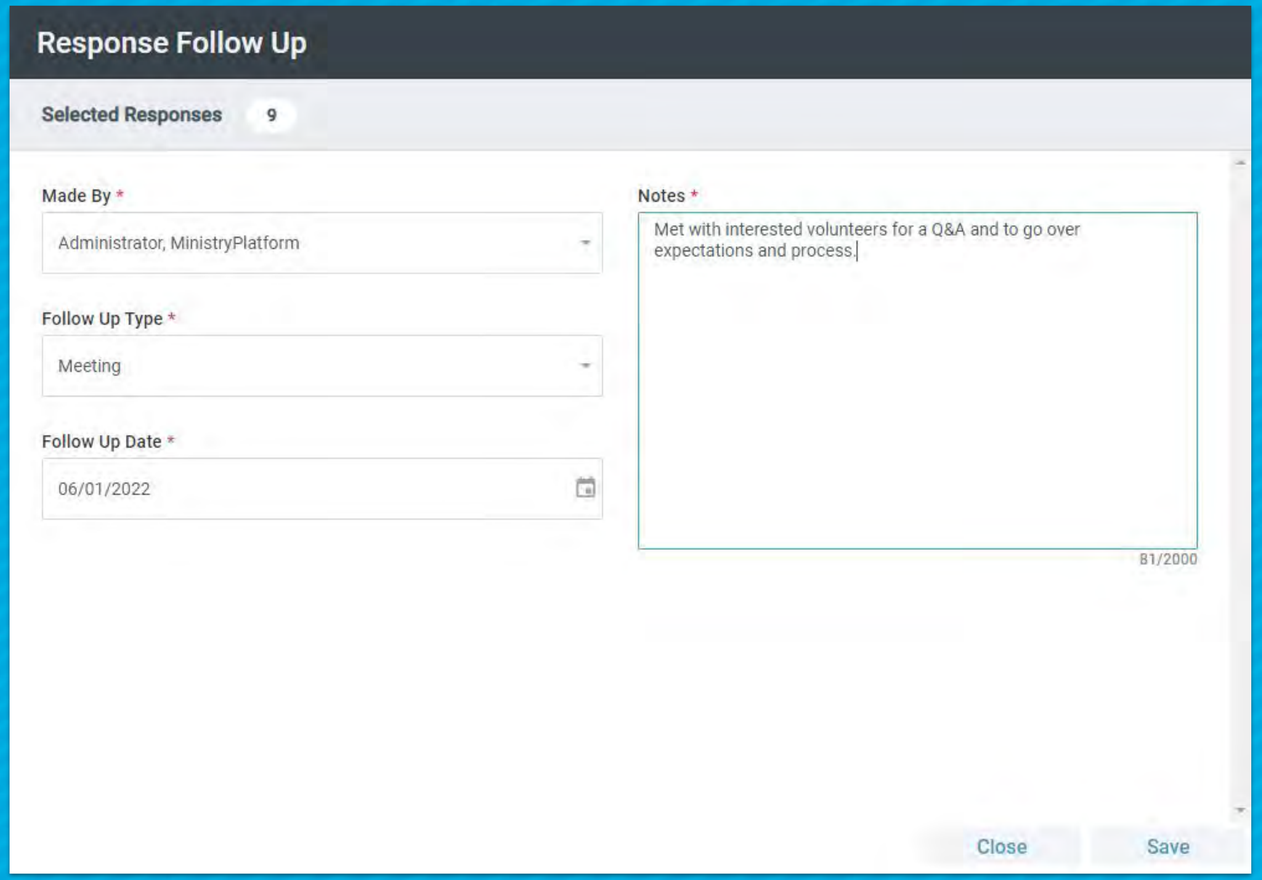
RESPONSE FOLLOW UP TOOL

Quickly add a Response Follow-Up record for one or multiple individuals

Fav: Manage Opportunity responses more easily!

New: Everything!

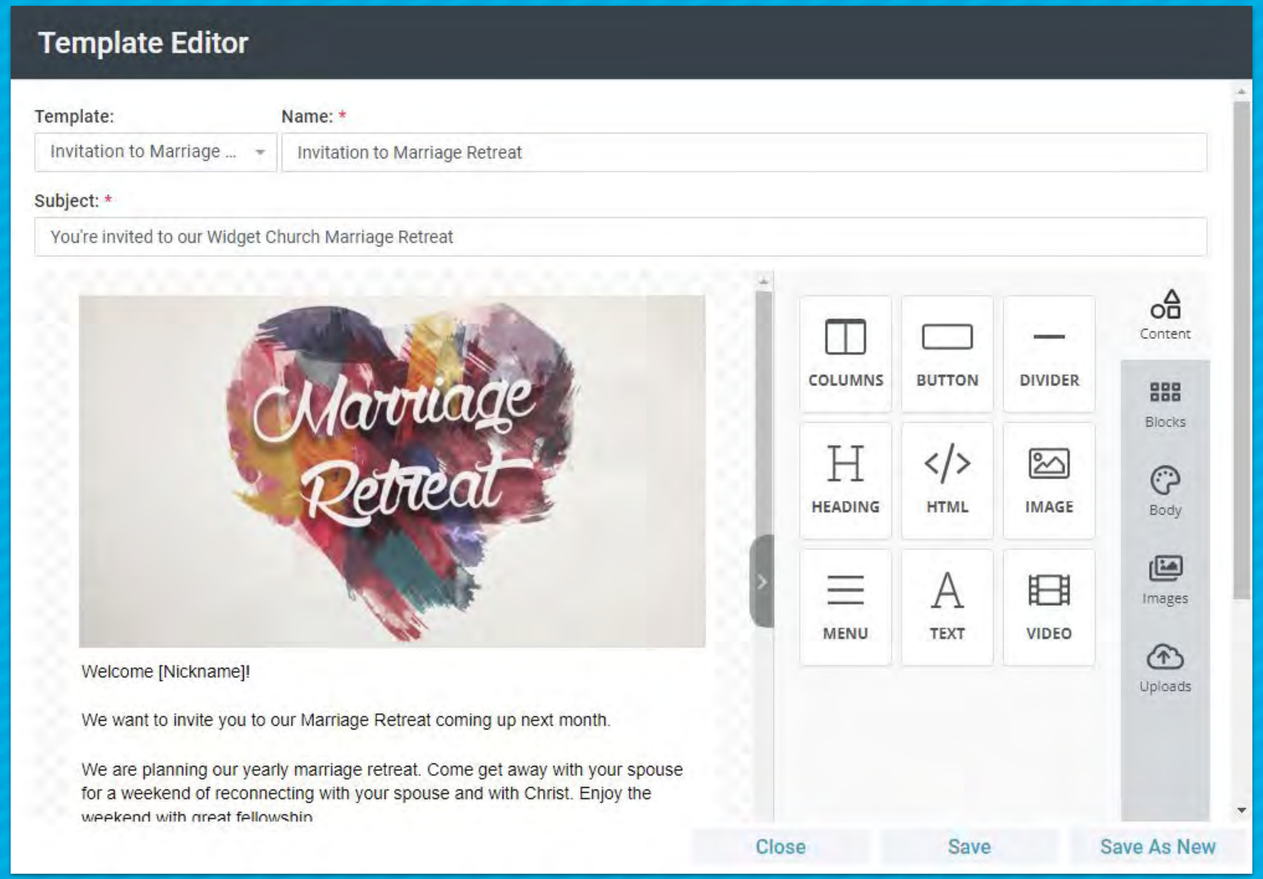
Bonus: On mobile!



TEMPLATE EDITOR TOOL

Easily create beautiful, responsive Templates

Fav: Without using HTML!



Thanks for joining us!