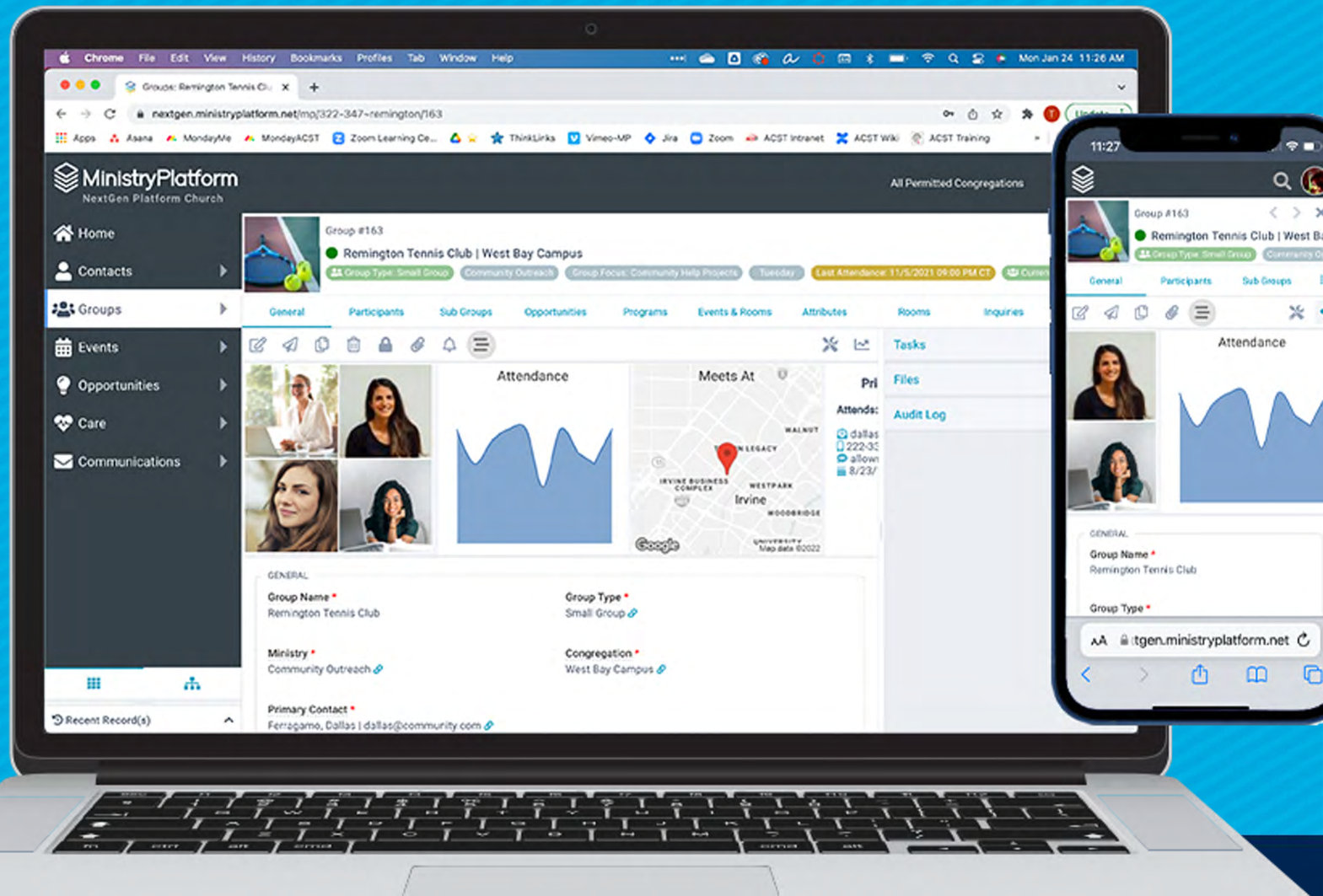
ANOTHER
"MP"
WEBINAR

RECORD INSIGHTS

FIRST LOOK

MinistryPlatform

Record Insights were part of our original vision for the Next Generation of MinistryPlatform!

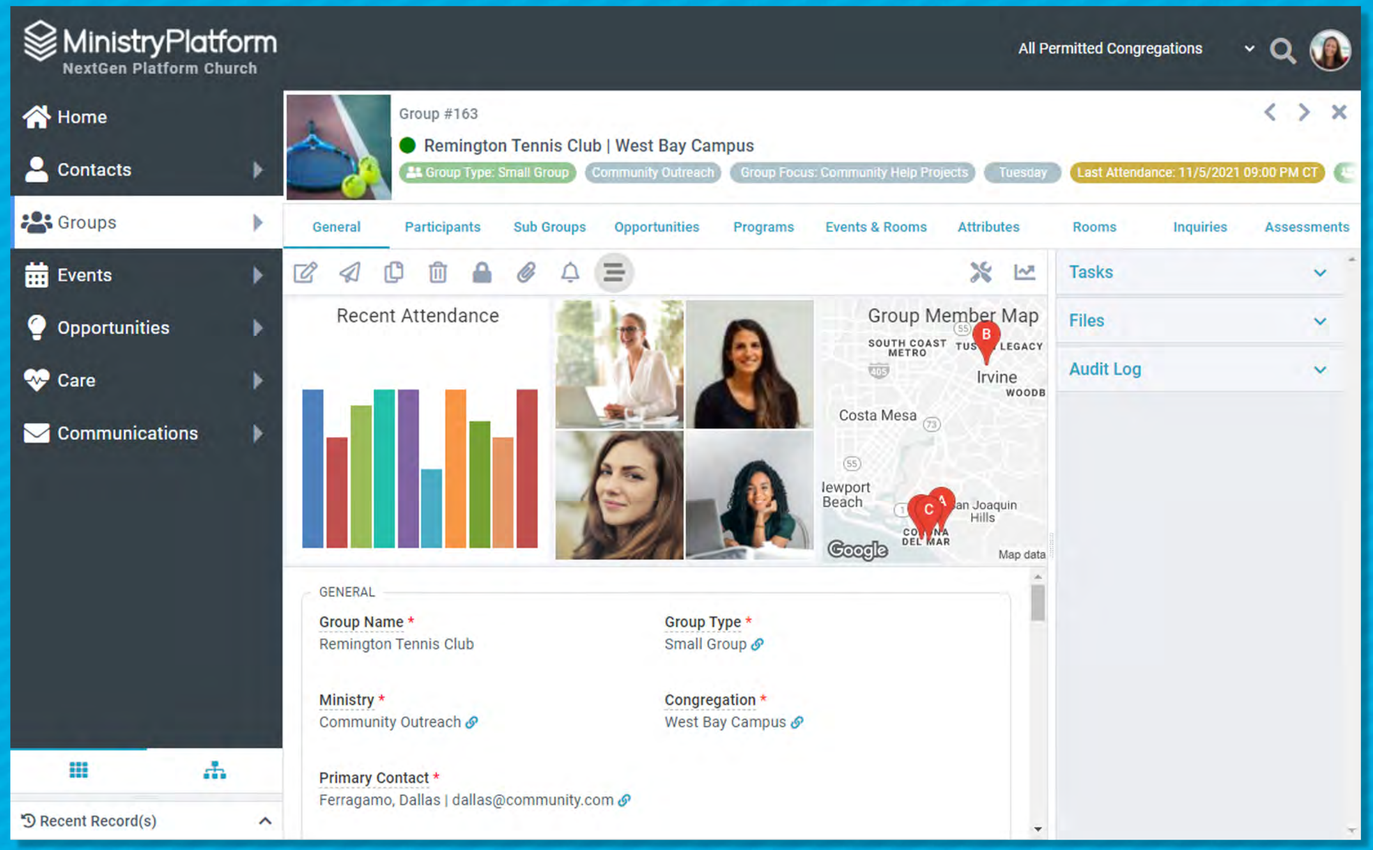


RECORD INSIGHTS

Visual insights for a record built from your Platform data!

Record Insights show on an open record's General tab!

Available on mobile!



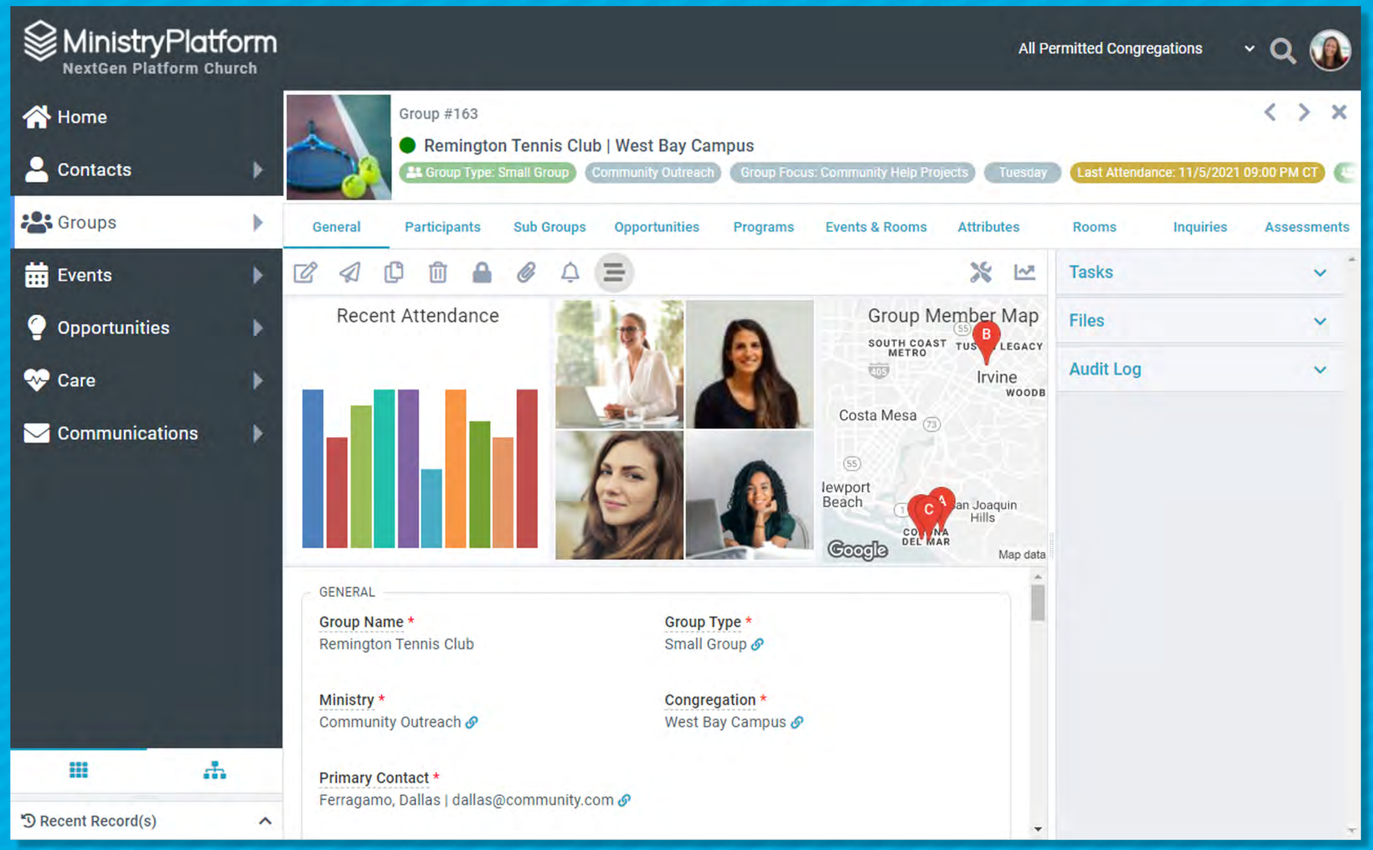
RECORD INSIGHTS

Hover and click!

Collapse to get out of the way!

Configure your own!

Pro Tip: Record Insights should be just that—a quick insight to the record. Think snapshot, not a feature film ;)



RECORD INSIGHTS

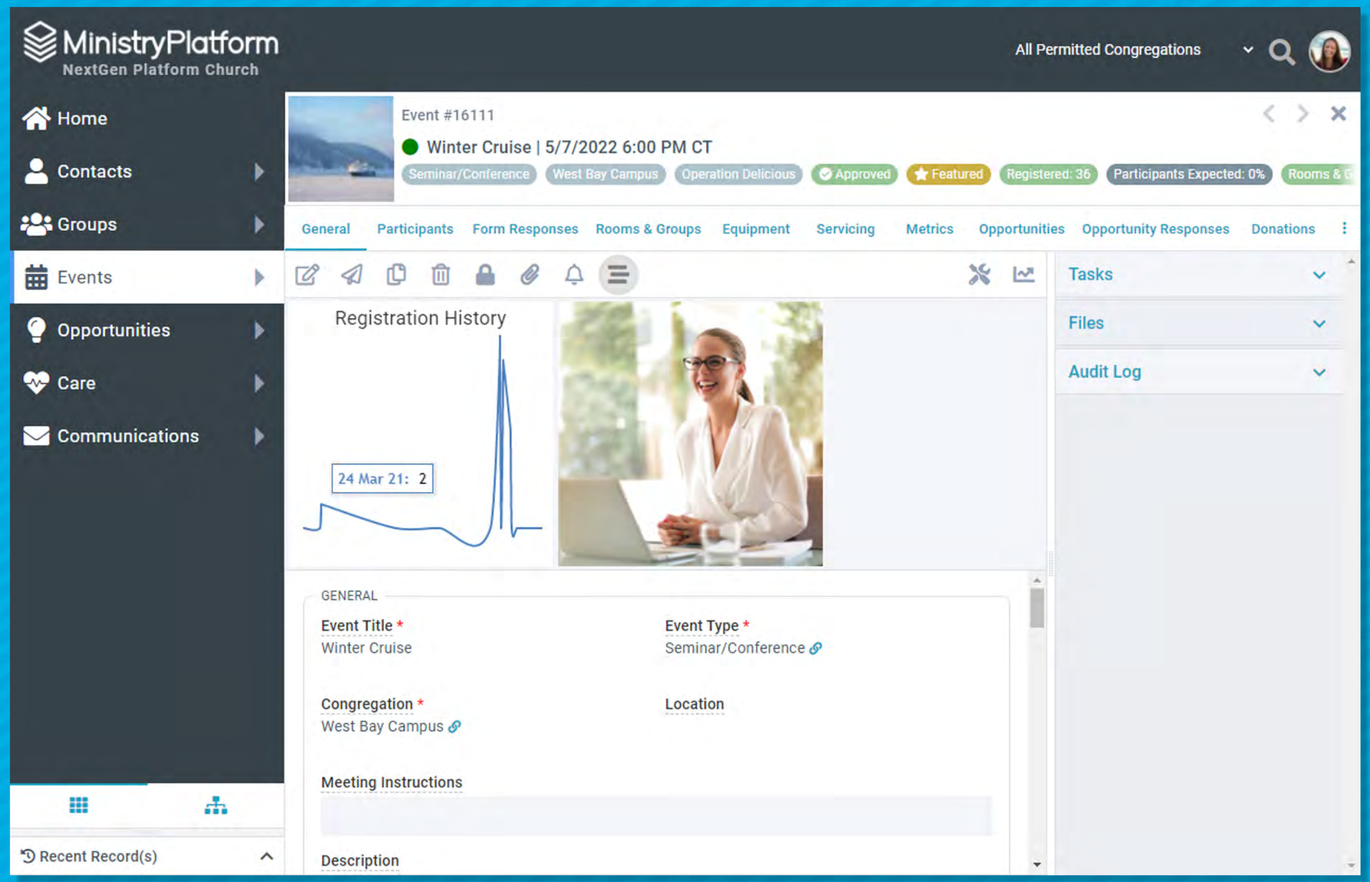
Inspiration included!

Make them your own!

- Use them!
- Turn some off!
- Tweak others!
- Copy a few!

Better yet: Make your own!

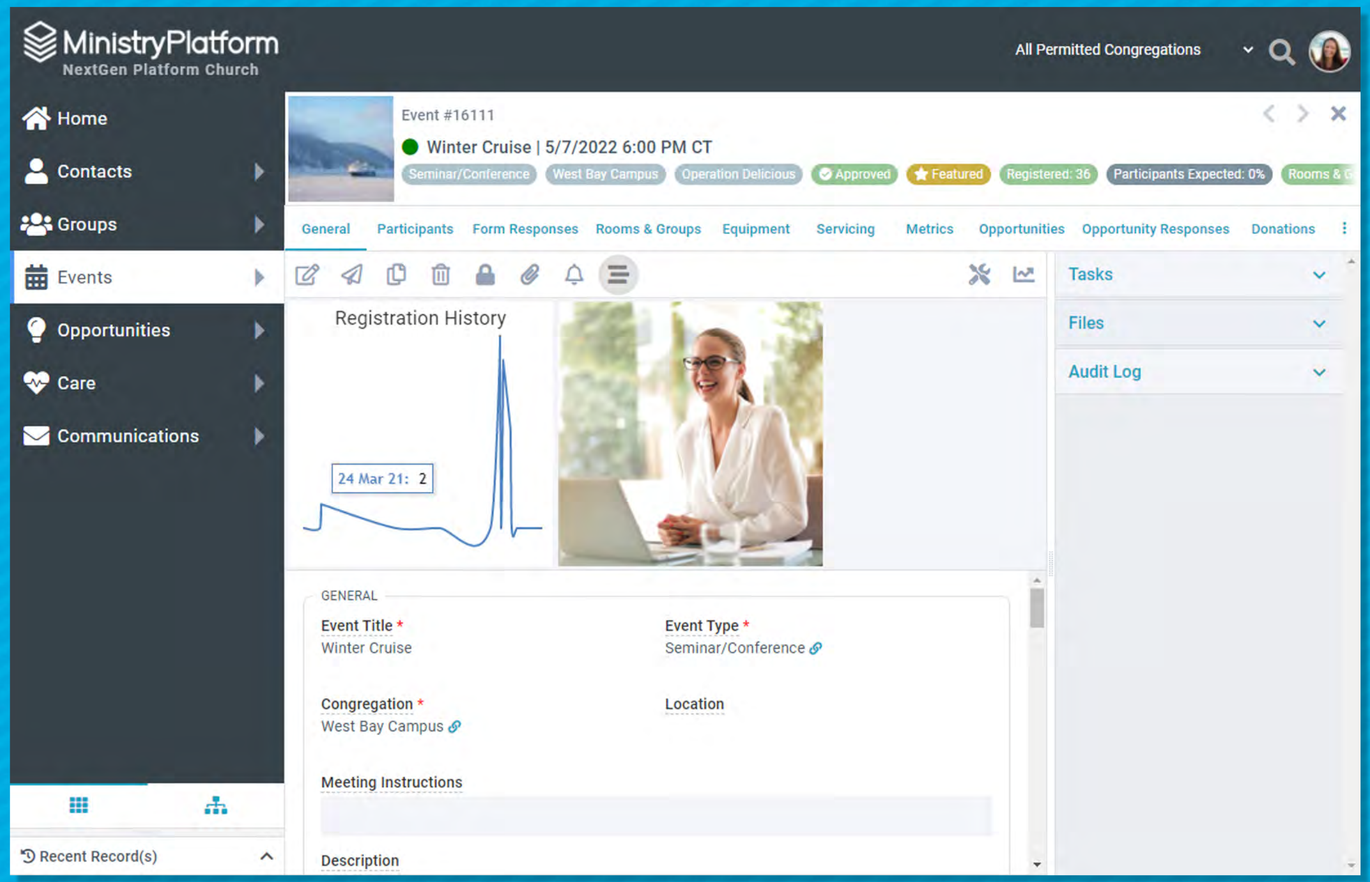
Pro Tip: Share YOUR crafted inspiration on the Forum!



RECORD INSIGHT TYPES

Choose from six Insight Types:

- Image Collection
- Single Image
- Map
- Multi-Map
- Chart
- Text & Token

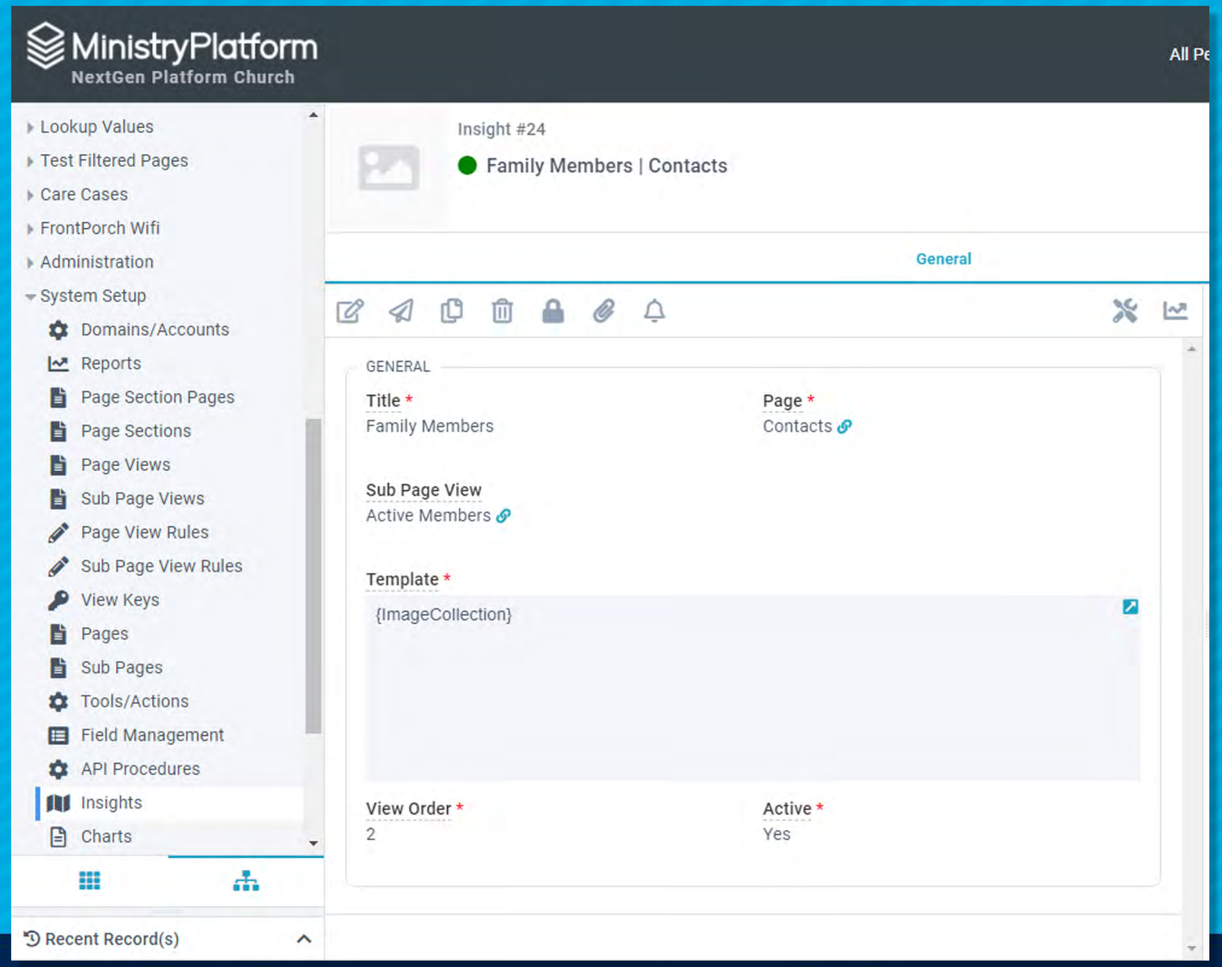


THE INSIGHT RECORD

Title: A friendly name of the Insight.

Page: The Page where this Insight will appear.

Sub Page View: Indicates the Sub-Page View from which the Insight will derive its data. If NULL, the record itself will be the Insight's data source.



THE INSIGHT RECORD

Template: The HTML template for this Insight. Can include a mix of {object} tokens and [field] tokens.

View Order: The order this Insight will appear in relation to other Insights on the Page.

Active: Indicates whether this Insight is active and currently displayed on the associated Page.

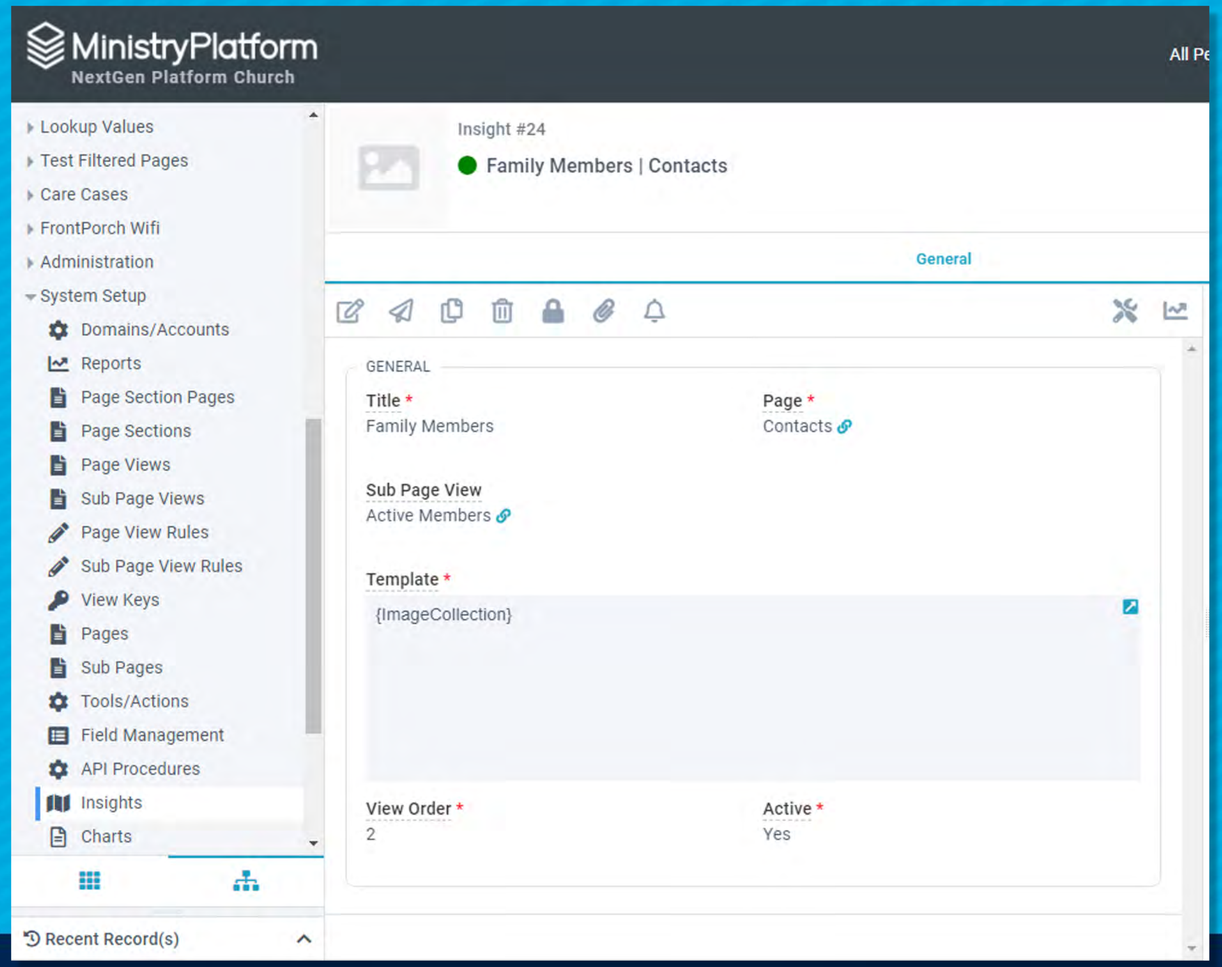


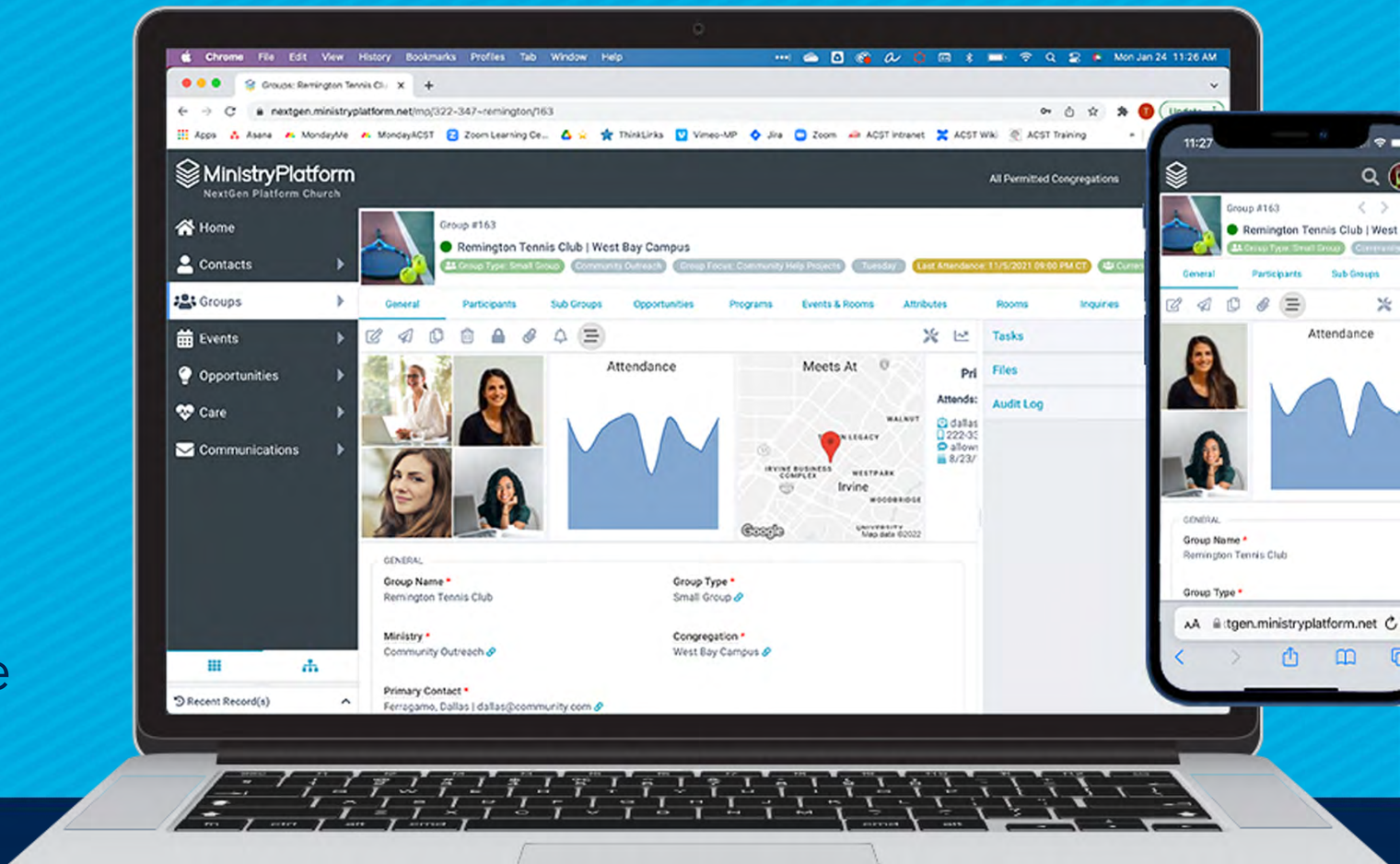
IMAGE COLLECTION

A collection of images associated with the record based on a Sub-Page view

Maximum size is 4 x 4

Great for: Family Members or Group Leaders!

Pro Tip: Build your view before configuring your Insight ;)

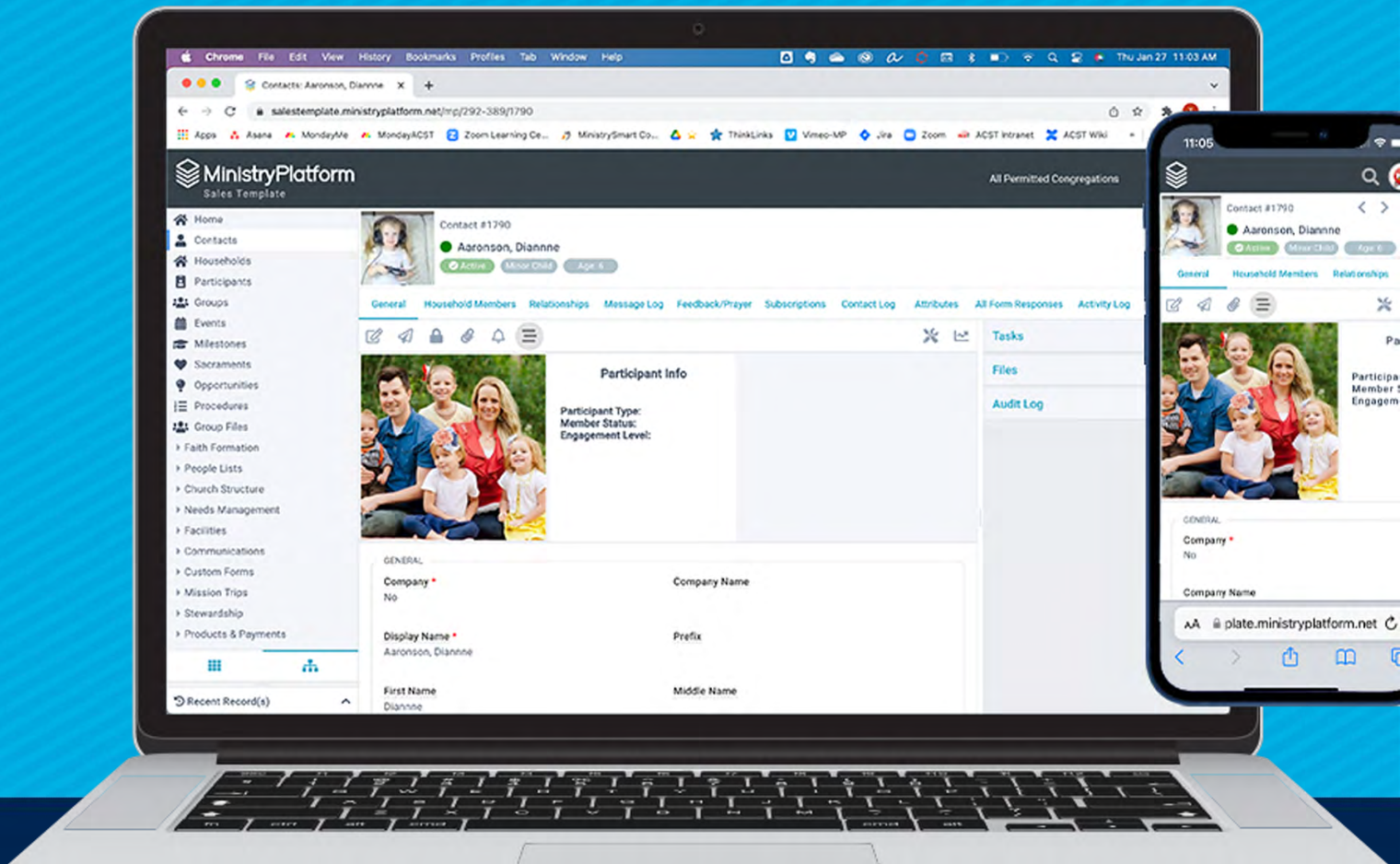


SINGLE IMAGE

A single image associated with the record based on the Page ID and Record ID related to the image.

In other words: Does not have to be the default image :D

Great for: Household or Group Focus!



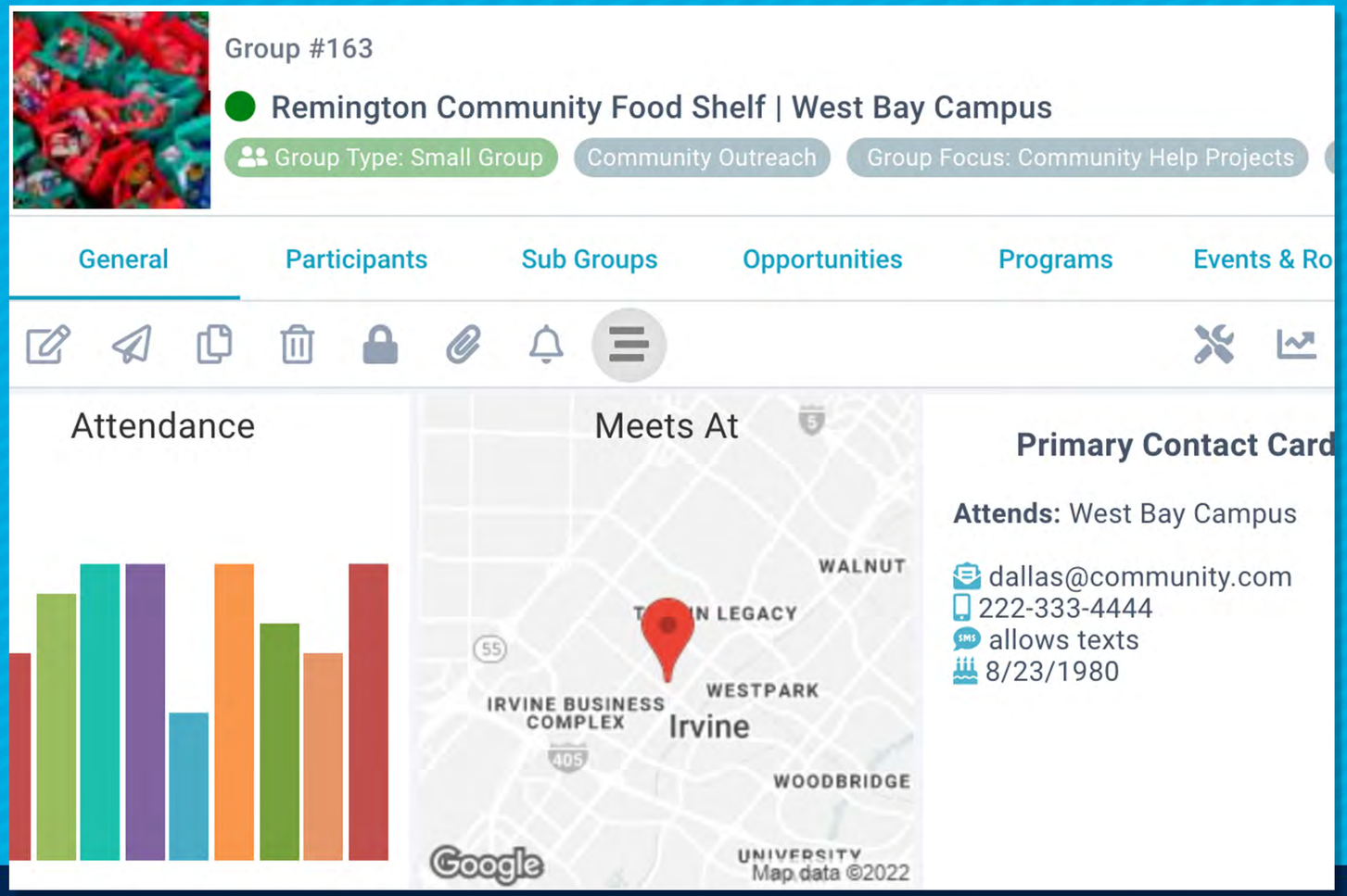
MAP

A map showing
a single location

Requires Latitude
and Longitude

Interactive map dialogue

Great for: Group or Event
Location and Household
Address!



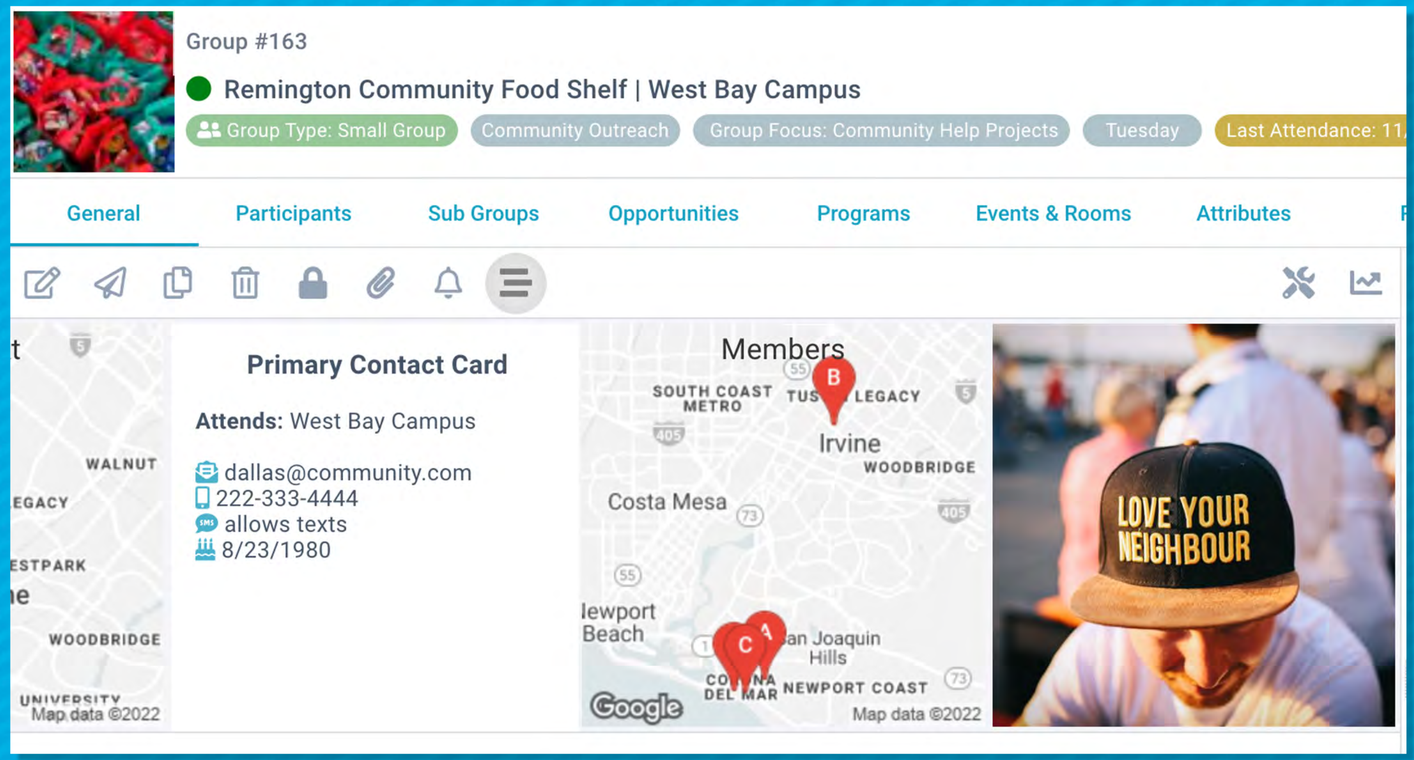
MULTI-MAP

A map of a collection of pins associated with the record based on a Sub-Page view

Requires Latitude and Longitude

Interactive map dialogue

Great for: Participant Addresses!



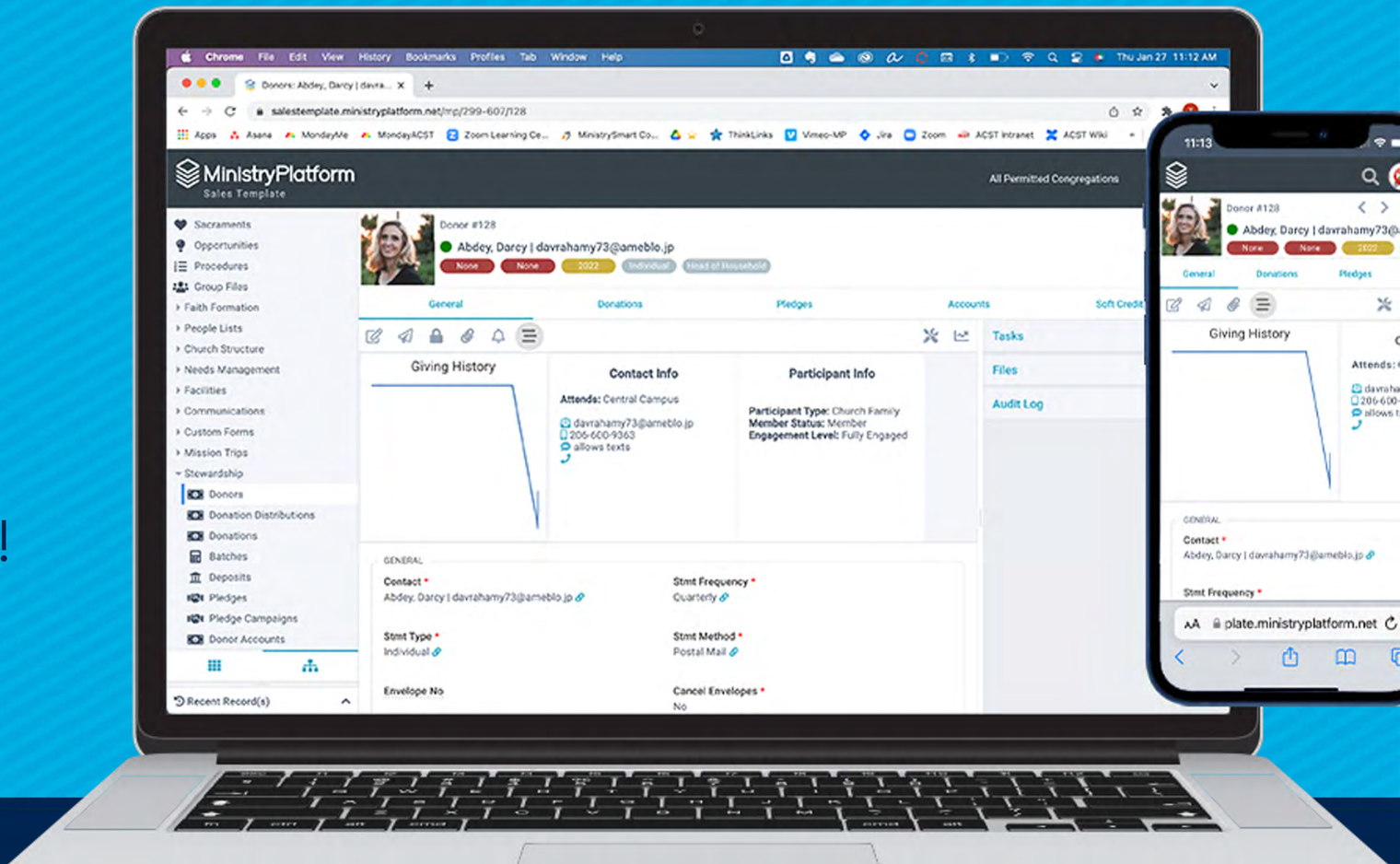
CHART

A chart of information related to the record based on a Sub-Page view

X axis = View column
Y axis = View column

Choose from eight chart types!

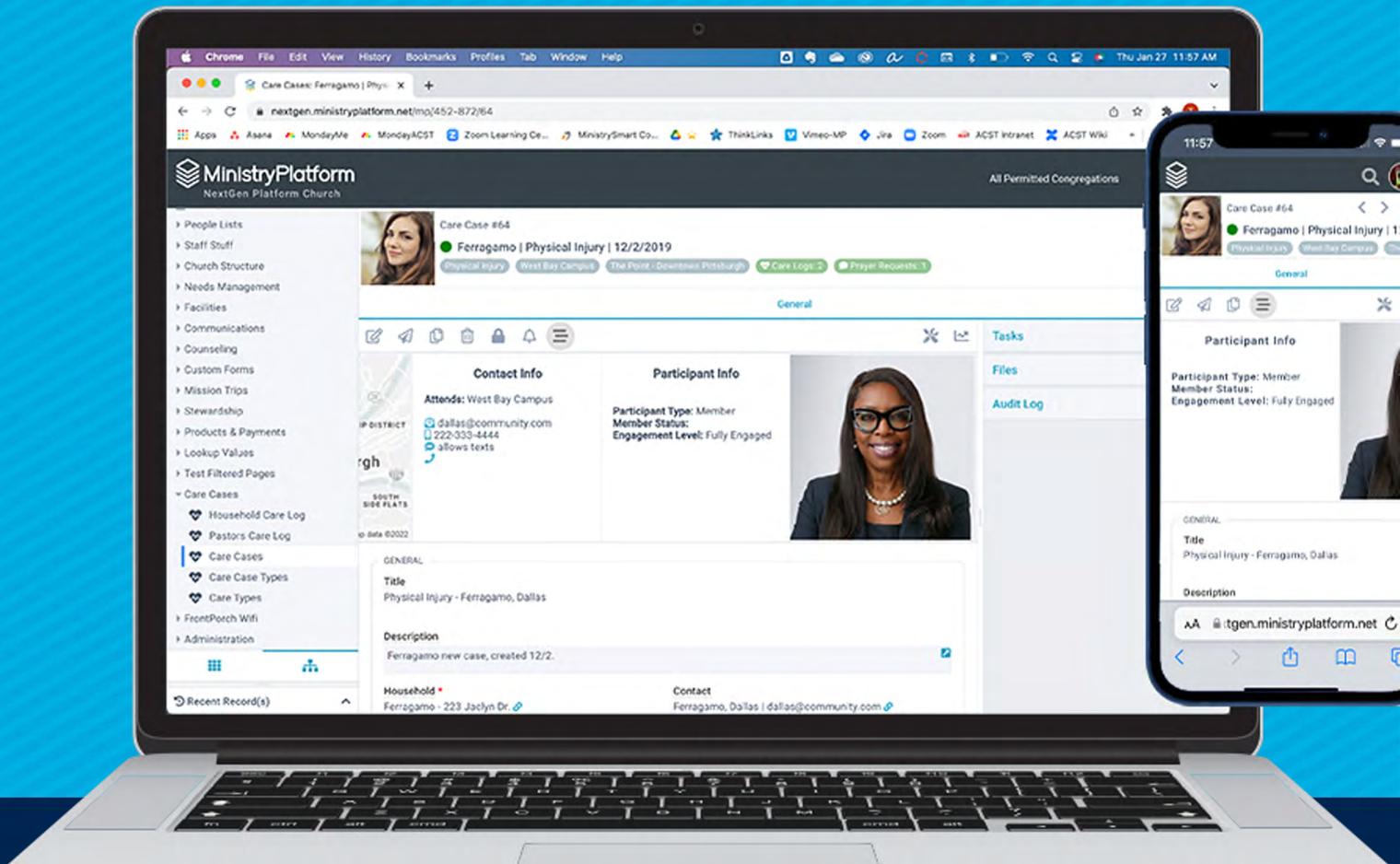
Reminder: Insight Charts ≠ Dashboard Charts!



TEXT & TOKEN

A flexible, completely customizable HTML-based insight

Mix of HTML and tokens

Great for: Whatever matters most to YOUR church!

Bonus: Font Awesome icons supported!